

20 July 2018

Dear Shareholder,

### NON RENOUNCEABLE RIGHTS OFFER

Parkd Ltd (ACN 615 443 037) (the "Company") on 18 July 2018, lodged a Prospectus with ASIC and ASX, seeking to raise up to approximately \$187,875 by a non-renounceable rights offer ("**Offer**") of up to approximately 18,787,500 entitlement options on the basis of 1 entitlement option for every 4 shares held at an issue price of 1 cent per entitlement option. The options have an exercise price of 30 cents and an expiry date of 31 December 2019.

The funds raised under the Offer will be used as additional working capital and to meet Offer expenses.

The Offer is not underwritten. There is no minimum subscription under the Offer.

The timetable for the Offer is as follows:

Lodgement of Prospectus with ASIC and ASX	18 July 2018
Application to ASX for quotation of options under the Prospectus	18 July 2018
Notice to Shareholders	20 July 2018
Current Shares "Ex" the entitlements issue on the ASX	23 July 2018
<b>Record Date</b> to identify Shareholders and to determine Entitlements to options under the Prospectus	24 July 2018
Despatch of Prospectus and Entitlement and Acceptance Form ( <b>Opening Date</b> )	27 July 2018
<b>Closing Date</b>	17 August 2018
Deferred settlement trading	20 August 2018
ASX notified of undersubscriptions	22 August 2018
Issue Date and end of deferred settlement trading	24 August 2018

Subject to the Listing Rules, the above dates may be changed without notice.

The Offer will be made to the Company's shareholders with a registered address in Australia or New Zealand on the Record Date ("**Eligible Shareholders**").

The capital structure of the Company post-completion of the Offer assuming full subscription will be as follows:

<b>Shares</b>	
Existing Shares	75,150,000
Shares issued under the Offer	0
<b>Total Shares on issue after completion of the Offer</b>	<b>75,150,000</b>
<b>Options</b>	
Series A Options (existing) <sup>1</sup>	17,250,000
Entitlement Options issued under this Offer	18,787,500
<b>Total Options on issue after completion of the Offer</b>	<b>36,037,500</b>

1. The Series A Options have an exercise price of 30 cents and an expiry date of 1 December 2020.

It is anticipated that the Prospectus offering entitlement options for subscription will be mailed to Eligible Shareholders on 27 July 2018. The Prospectus may be viewed on the Australian Securities Exchange's website at [www.asx.com.au](http://www.asx.com.au) or alternatively on the Company's website at [www.parkdgroup.com](http://www.parkdgroup.com).

Application will be made to ASX for official quotation of the options. In the calculation of any entitlement, fractions will be rounded up to the nearest whole number. No shareholder approval is required to the Offer.

### Overseas Shareholders

The offer is only made to Eligible Shareholders (shareholders with a registered address in Australia or New Zealand at the Record Date). Therefore, if you are a shareholder with a registered address other than Australia or New Zealand, no offer will be made to you. In making this decision, the directors have taken into account the small number of overseas shareholders and the costs and administrative complexity of complying with applicable regulations in jurisdictions outside Australia and New Zealand.

If you have any questions please do not hesitate to contact the Company.

Yours faithfully



**Emma Waldon**  
Company Secretary