



2018 AGM PRESENTATION

28TH NOVEMBER 2018

FASTER, CHEAPER, SMARTER CAR PARKS

ACHIEVEMENTS

- ✓ Project Completed
- ✓ Strong Balance Sheet
- ✓ Technology Proven
- ✓ Supply chain performance
- ✓ Strong Pipeline



INVESTMENT HIGHLIGHTS

- Achieved prospectus milestones
- Establishment of the PARKD brand
- Moving into commercial deals with contracts exercised
- Cost and construction efficiencies benchmarked
- Development of the PARKD System for a wider variety of market sectors
- Targeting revenue and profit growth, healthy margins
- Burgeoning markets sectors



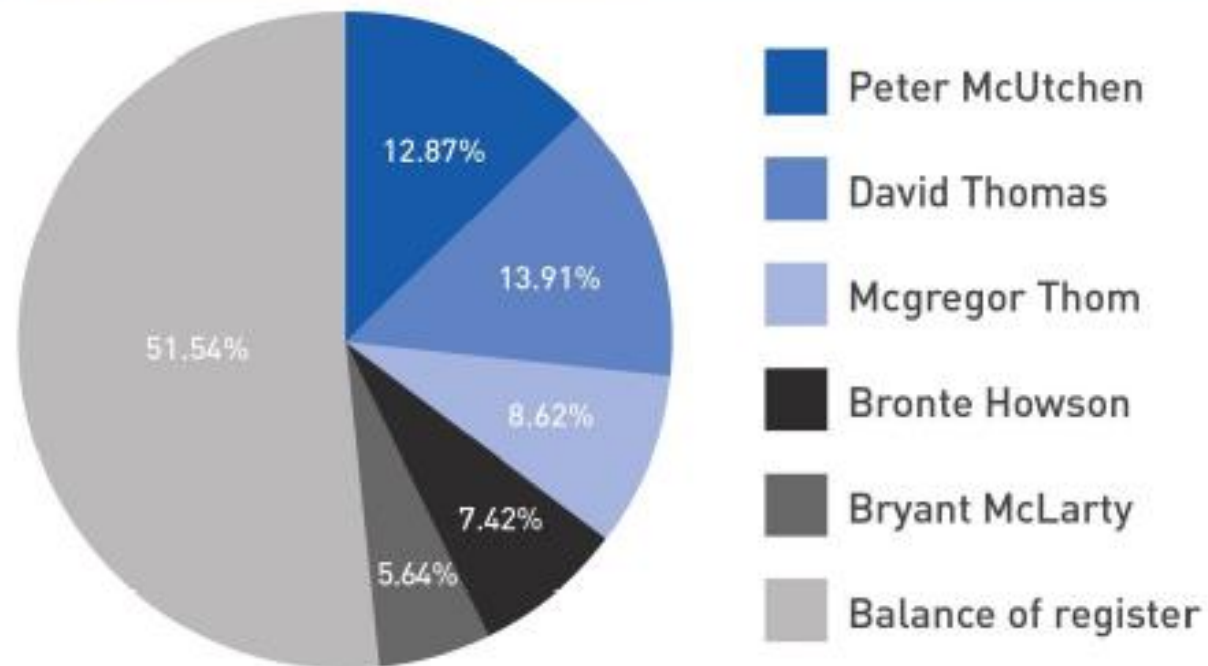
PARKD SUBSTANTIAL COMPLETION CITY SUBARU

CORPORATE SNAPSHOT

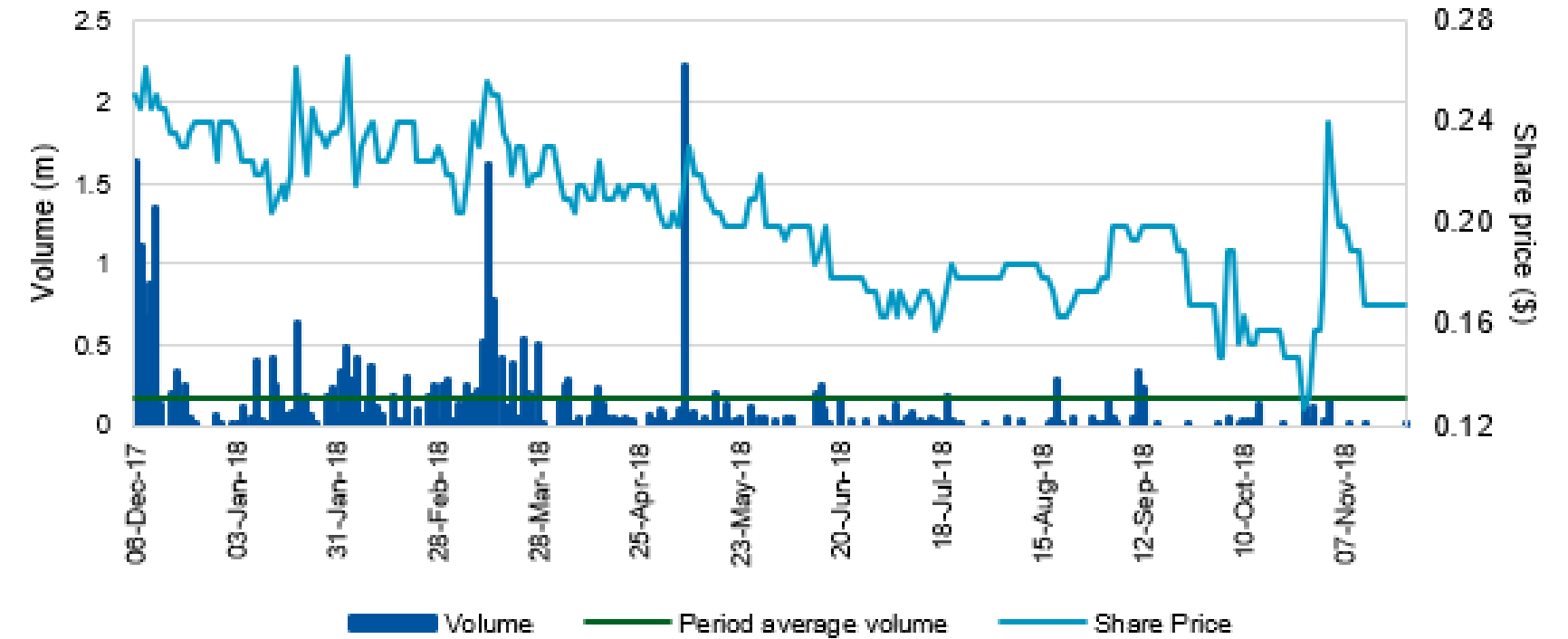
CORPORATE DETAILS (ASX: PKD)

Share Price	\$0.175
Securities on issue	75.15M shares (PKD) 18.79M listed options (PKDO) exercise price 30c, expire 31/12/19 17.25M unlisted options, exercise price 30c, expire 1/12/20
12 month trading range	0.13-0.28
Market Capitalisation	\$13.15 million
Cash in bank Sep18	\$2.8 million

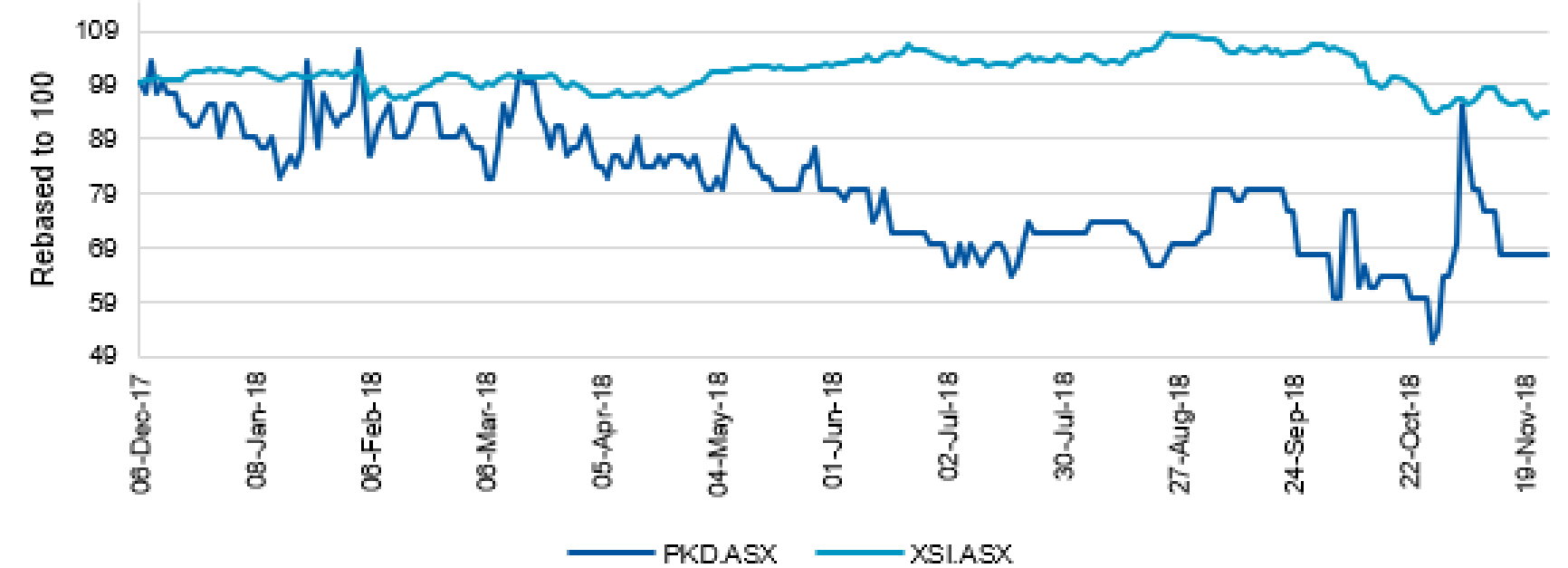
TOP SHAREHOLDERS



Price and volume



Relative price performance



BOARD



BRONTE HOWSON OAM
NON-EXECUTIVE CHAIRMAN

Former MD of AHG; ASX:AHG

Bronte Howson has experience in the Australian automotive retailing industry in a career spanning more than 35 years.

He was appointed CEO of Automotive Holdings Group (ASX:AHG) in January 2000 and became Managing Director in 2007. Mr Howson has led AHG from being a private group with operations largely based in Western Australia to becoming the nation's leading listed specialist Automotive and Logistics Group, establishing a track record of driving profitable growth.

Mr Howson is President and a Life Member of the East Perth Football Club and was awarded honorary life membership of Rocky Bay for his support of the charity. He was awarded the Medal in the Order of Australia in the 2016 Queen's Birthday honours list for services to the automotive industry and to charities.

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PETER MCUTCHEM
MANAGING DIRECTOR

Immediate Past President, Concrete Institute of Australia (WA)

Peter McUtchen has 14 years experience in the structural design and construction of specialist concrete buildings and structures. Peter's experience in the construction industry was founded with the specialist subcontractor Soletanche Freyssinet where he developed his expertise in the design and construction of post-tensioned structures and management of construction projects.

Upon establishing the Freyssinet brand in the Western Australian market, he transitioned into the engineering consulting industry becoming the Practice Manager for ADG Engineers (a national structural and civil engineering consultancy).

Peter's experience with Freyssinet spanned 11 years in both Australia and the United Kingdom, where he specialised in the design of post-tensioned structures and management of the building and construction areas of the business.

Peter's work at ADG Engineers in Perth focused on providing complete structural designs and solutions for builders and developers whilst continuing to partner with specialist subcontractors in the design of post-tensioned structures.

Peter is the Immediate Past President of the West Australian branch of the Concrete Institute of Australia where he represents corporate partners and individuals working in the concrete industry.



ROBERT (BOB) FREEDMAN
NON-EXECUTIVE DIRECTOR

Former Chairman of SRG, Chairman of Highway Construction

Mr Freedman is the former Chairman and a current Non-Executive Director of SRG Ltd (ASX:SRG), a leading Australian specialist design and construction company with over 50 years' experience supporting the construction of high-profile global projects.

He has been associated with SRG (then Structural Systems Ltd) since 1970 when he joined the business as founding Manager for Western Australia. He then held the role of Managing Director from 1985 until 2009 and has been a Director since 1985, serving as Chairman of the Board between 2009 and 2014.

Over the past five decades at SRG, Mr Freedman has been involved in the design and construction of many iconic projects, including Centrepont Tower and Stadium Australia in Sydney, Eleanor Schonell Bridge in Brisbane, Colonial Stadium and Rod Laver Arena in Melbourne and the Emirates Tower in Dubai.

He was responsible for establishing SRG's overseas operations in Asia, the United Kingdom, the Middle East and South Africa. Mr Freedman is also the current Chairman of Highway Construction, a West Australian owned civil engineering contractor specialising in the specialising in the delivery and management of road, bridge and pavement construction contracts across Australia.



BRYANT MCLARTY
NON-EXECUTIVE DIRECTOR

Chairman MacEquity

Bryant Mclarty is the Executive Chairman of Mac Equity Partners, a boutique Western Australian stockbroking and corporate advisory business operating since 2009. Clients include ASX listed, public and private companies, wholesale high net worth investors and overseas funds who are provided with a range of services including capital raising, share trading, corporate advisory, marketing, presentation, consulting and strategic advice.

Mr Mclarty has over 20 years' experience in public capital markets and raising capital for technology ventures. Bryant was the Executive Chairman of PharmAust Limited (ASX: PAA), during which time it provided highly specialised medicinal and synthetic chemistry services on a contract basis to clients.

Bryant was also a Non-Executive Director of Avation PLC (LSE: AVAP), a specialist commercial passenger aircraft leasing company managing a fleet of 24 aircraft, from 2008 to 2013.

COMPLETED PROJECT OVERVIEW – CITY SUBARU

Site and Development

Area: 1400m²

Number of Bays: 98

Number of modules: 190

Structure Type: Relocatable

Construction Performance

Footings: 9 weeks

PARKD System Assembly: 12 Crane days & 3.5 men

Assembly and fit-out: 6 weeks

Project Achievements

- Assembly of PARKD System completed ahead of construction program
- Performance of supply chain exercised and proven
- Cost and construction efficiencies benchmarked
- PARKD System Evolution in response to lessons learnt on site



Construction Partners on the Project

PARKD'S SYSTEM IN OPERATION



Footings complete and site prepared for PARKD System assembly



Crane Day 1. Column installation



Crane Day 4. Slab panel installation



Crane Day 6. Slab panel installation complete



Crane Day 12. Substantial completion of structure



View of underside of the car park structure at Practical Completion



CURRENT PROJECTS

Inner City Perth Development

Client: Vector Management

Status: Contracted feasibility

Estimated project value: \$9,000,000

Area: 13750m² (Approx.)

Number of Bays: 381

Structure Type: Relocatable

Mazda Bayswater

Client: Eurokars

Status: Contracted feasibility

Contract value: \$2,000,000

Area: 2800m² (Approx.)

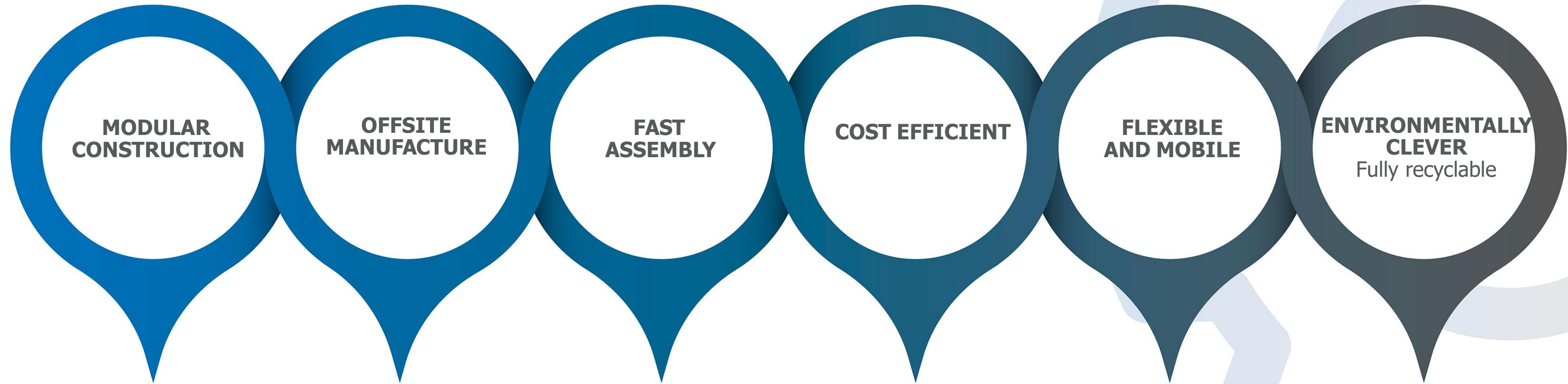
Number of Bays: 250

Structure Type: Permanent

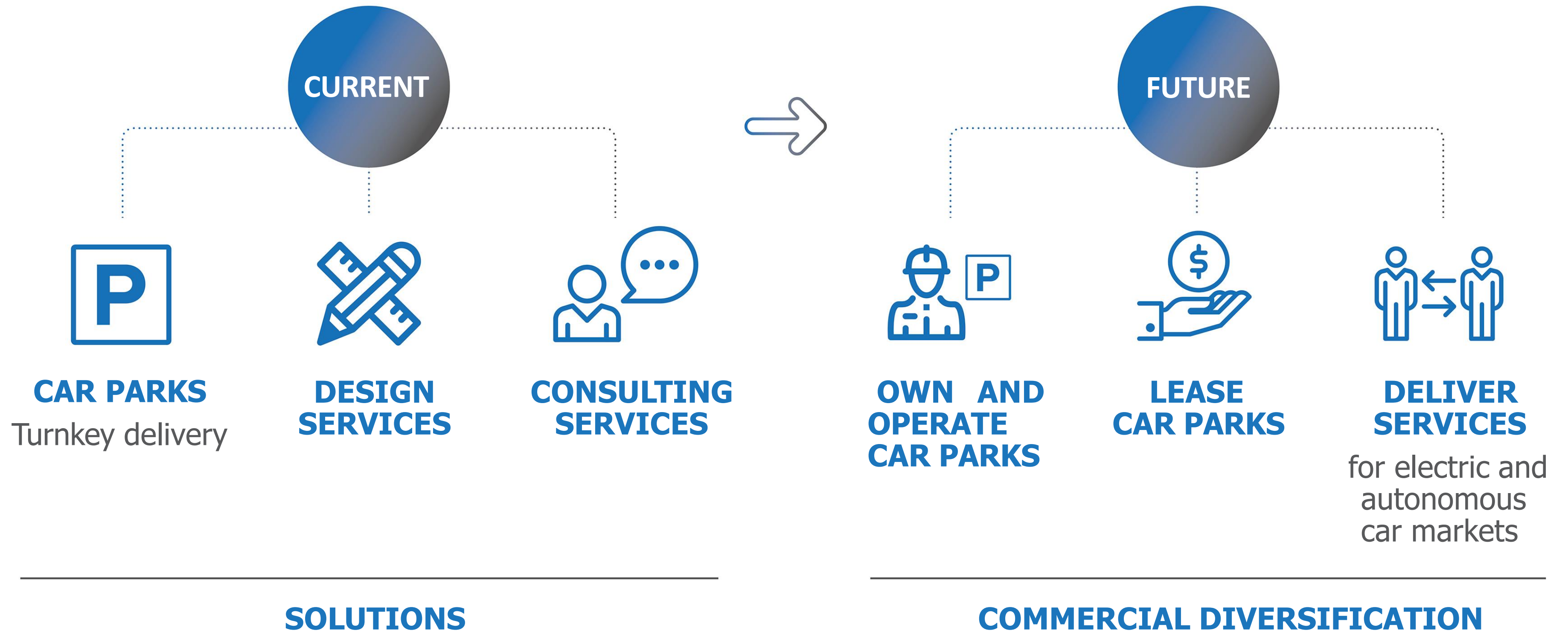


PARKD CAR PARK SYSTEM

PARKD's system based on fundamental advantages over conventional construction



OUR FOCUS

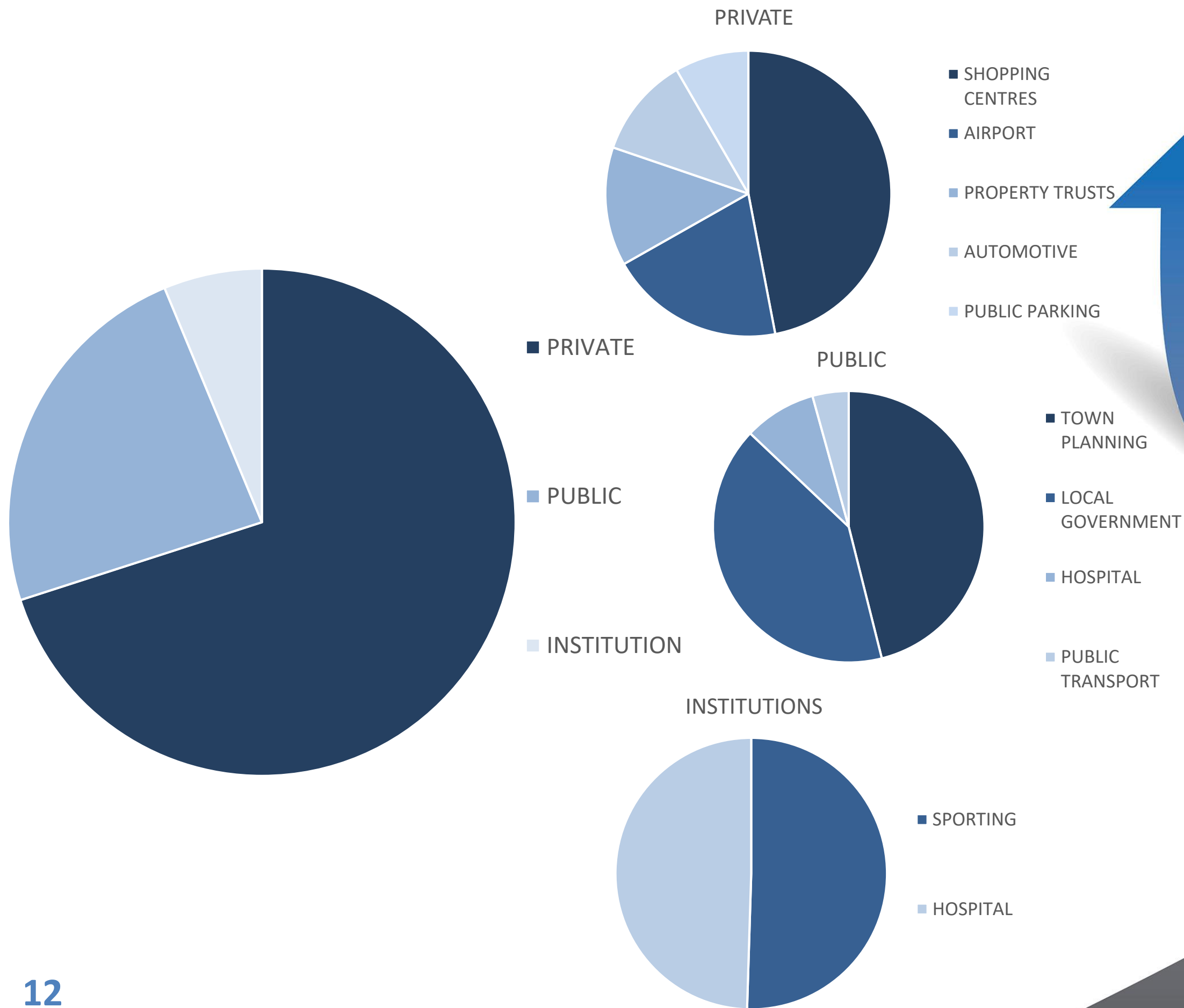


MARKET OPPORTUNITY

- Current Government spending on Public Transportation infrastructure along with the disruptions predicted in personal transportation technology is demanding rapid construction and development of car parks
- Down turn in residential and commercial markets may drive demand for 'lazy land' solutions
- Increasing electric vehicle ownership may drive the demand for specialised charging car park developments
- Focussed on markets where our system is in most demand: automotive dealerships, shopping centres and transport infrastructure however actively observing burgeoning demand in broader markets
- Characteristics of the system has created demand from asset intensive virgin markets



MARKET ENQUIRY REVIEW 2018

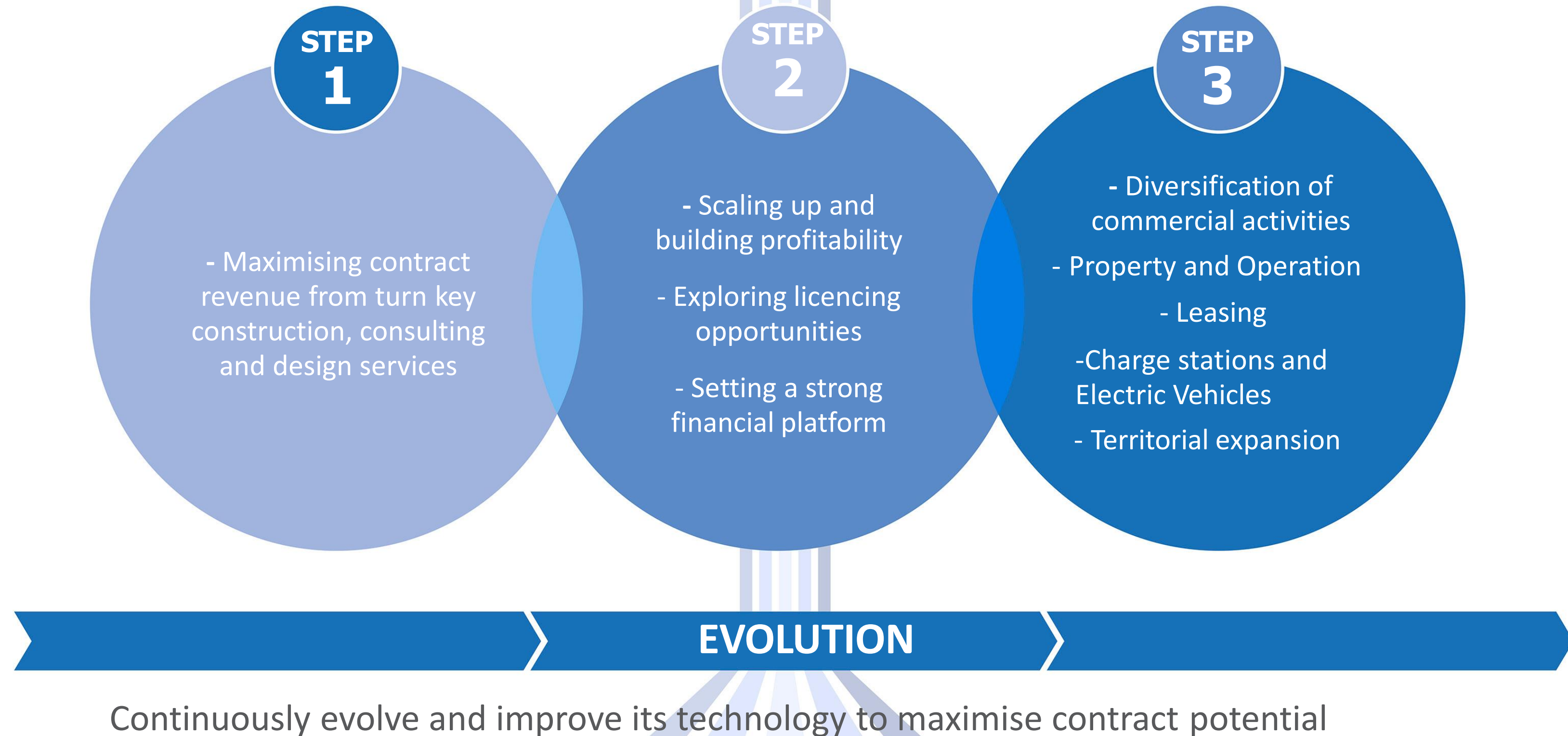


STRONG BUSINESS FUNDAMENTALS

- Rich pipeline of customer inquiry supports belief in market demand, multiple contracts under negotiation
- Scalable, low capital intensity business model
- Low corporate overheads
- Experienced, skilled management team

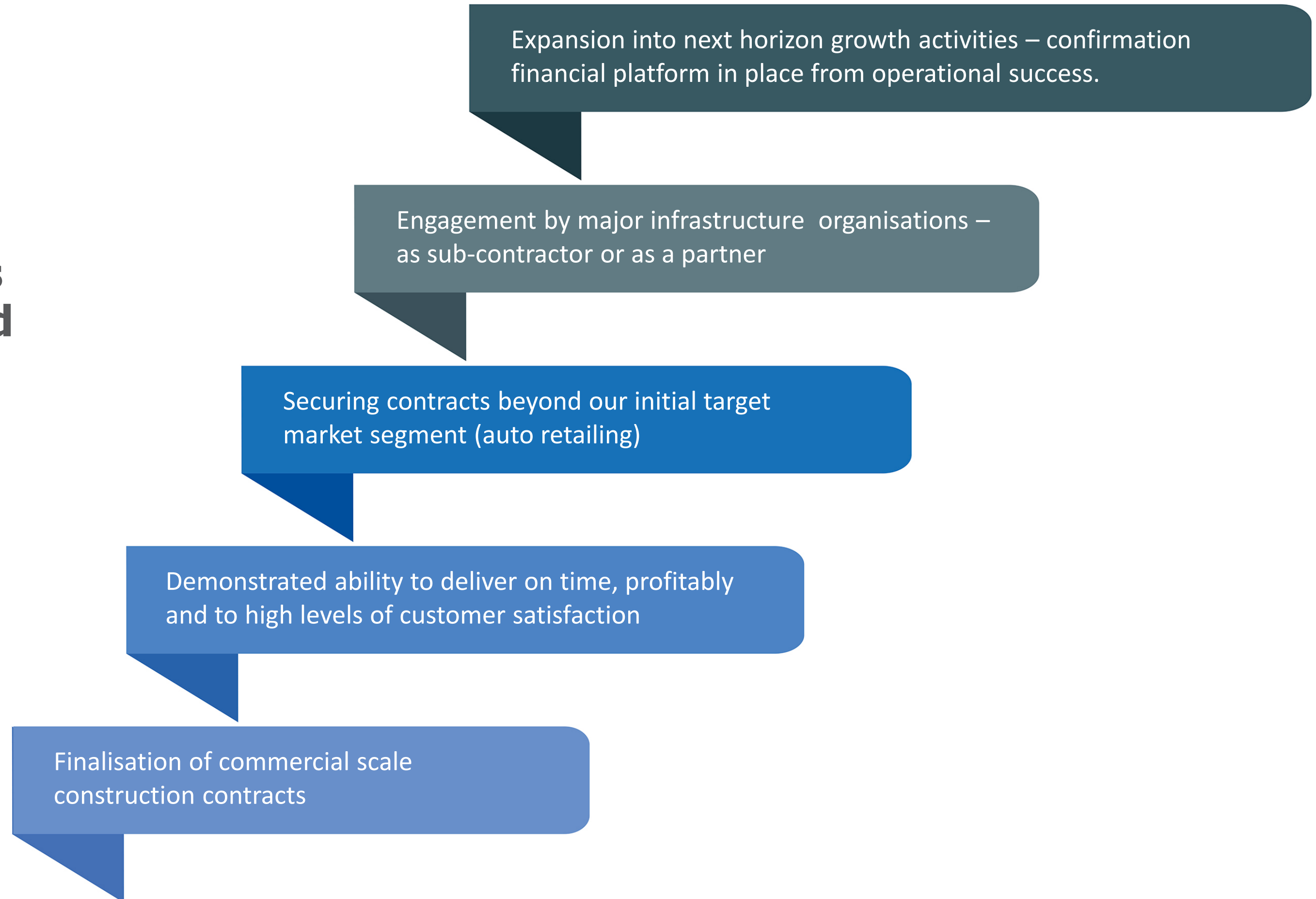


GROWTH HORIZONS



VALUE STEPS

Target milestones through FY19 and FY20



VALUE PROPOSITION

- PARKD transitioning to commercial operations
- Generating first revenue
- Focussed on profitable growth and balance sheet
- Strength of pipeline in FY19
- Market experienced board focussed on driving shareholder value



CONTACTS



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