

2020 Annual General Meeting of PARKD Limited (ASX:PKD)

To be delivered at 10:00am today by Bronte Howson at the 3rd annual general meeting of PARKD Limited ("PARKD" or "the Company") held at the Hyatt Regency, 99 Adelaide Terrace, Perth.

It is virtually 3 years since PARKD IPO'd on the ASX as a start-up technology driven organisation, it's fair to say that the past twelve months have been most challenging. Private investment in infrastructure and capital works virtually came to halt: a number of car parking construction prospects that we had identified were put on hold or cancelled. PARKD had to reposition itself by targeting the sole provider of infrastructure spending, namely government stimulus infrastructure projects.

To do that, we invested months lobbying through our own contacts and through our industry representative, Parking Australia. We have presented to the Federal Minister for Population, Cities and Urban Infrastructure Minister Tudge whose department is managing the \$650 million National Commuter Parking Project. We have also made representations to State and local government authorities who ultimately will construct and own the Federally funded commuter car parks. We have been successful in securing fee generating studies to assist local councils in accessing the Federal Government funding.

Given this difficult economic environment, we have had to take some measures to reduce costs in order to maintain a sustainable cashflow to ensure the integrity of the business within its existing cash reserves. Executive Salaries were cut by some 20% and remain so. Headcount, modest as it was, has been halved. We restructured our Management Team by replacing our CEO/Company Secretary with Peter McUtchen as CEO and Contracted the Company Secretarial and Finance Governance to Kevin Hart and Lucy McLean from Endeavour Corporate. We reduced the Board and Non-Executive Directors by one retaining a structure of 3 Non- Executive and 1 Executive Director. Non-Executive Director Payments were suspended for 6 Months but have been reinstated since October. I personally have elected to continue not to be paid any emoluments until we have a lot clearer outlook from the effects of Covid19.

This has led to having a sustainable cashflow as presented in our Appendix 4C Commentary Quarter ending 30th September 2020.

Whilst projects in the main have been deferred, it means that they haven't all gone away. It is therefore critical that the core of the Company be retained in order to provide the best opportunity going forward to commercialise the Company's intellectual property.

Your Board has also looked at corporate transactions, but none of them were deemed to be in the best interests of shareholders in their presented form and were therefore not pursued.

The challenging times remain and I again take the opportunity of thanking shareholders for their continued support in these trying times. I remain a substantial shareholder of the Company and look forward to the next stage of the Company's development as it continues its efforts to commercialise its innovative Modular Car Parking System.

This announcement has been approved for release by the Board of Directors.

For further information, please contact:

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ABOUT PARKD LTD (ASX: PKD)

PARKD has intellectual property rights to aspects of an innovative lightweight concrete “modular” car parking system. The modular aspect of the system and the minimising of structural weight provides the ability to relocate the car park or adapt it to parking demands by adding or subtracting to the structural levels of the car park. The PARKD Car Park System is currently designed for single or multi rise arrangements of up to 6 levels including ground level. The PARKD Car Park System is prefabricated offsite with the potential to reduce construction time, cost and site disruption when compared to traditional construction methods.



PARKD

ANNUAL GENERAL MEETING

CEO PRESENTATION

27 November 2020

SMARTER CAR PARKING SOLUTIONS

Approved for release by the Board of Parkd Limited

PARKD LIMITED (ASX: PKD)

Who we are

Construction Technology Company offering technical solutions for the design and construction of temporary and permanent car parks



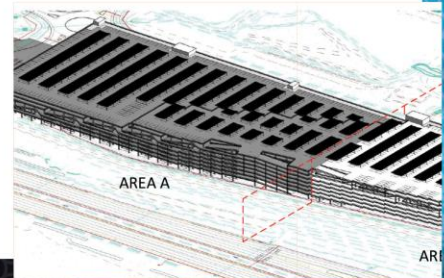
Our Vision

Market leading specialists in the delivery of turn-key construction and development solutions for multi-level car parks



Solution Focused

Technical expertise
Construction Efficiency
Development Delivery
Unique Commercial Structures



2020 YEAR IN REVIEW

Pre-COVID-19

- Parking Australia Awards
- Key advisor to Federal Government teams in the delivery of national commuter car park projects
- Partnerships and Joint Ventures established
- Exploration of parking enterprise opportunities

Impact of COVID-19

- Repositioning of priorities and targets
- Rationalising of operational team and costs
- Revenue in 2020



BUILDING BLOCKS



JV and Alliance commercial agreements prepared to offer IP licencing fees to construction delivery contracts

Our value proposition has been refined through extensive market engagement from design through to construction

Relationships established with key construction delivery partners

Proven team player in the preparation of deliverables for tender submissions

PARKD reach now extends to all key sectors and is synonymous with temporary and permanent parking solution

CLIENTS

FASTER | CHEAPER | SUSTAINABLE | FLEXIBLE



FDC

PENRITH
CITY COUNCIL



QICIGRE



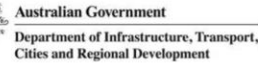
MELBOURNE AIRPORT

CITY HARBOUR



ADVISORY

FASTER | CHEAPER | SUSTAINABLE | FLEXIBLE

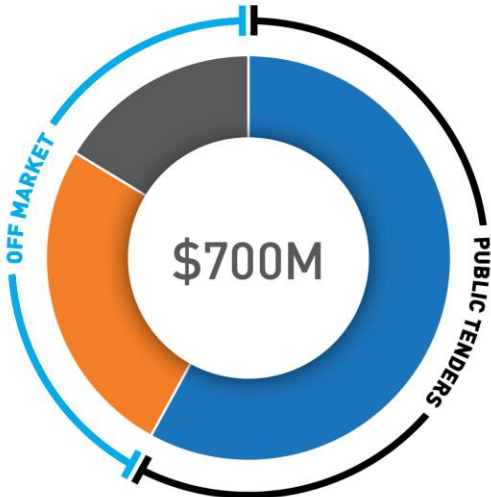


JV & CONSTRUCTION PARTNERS

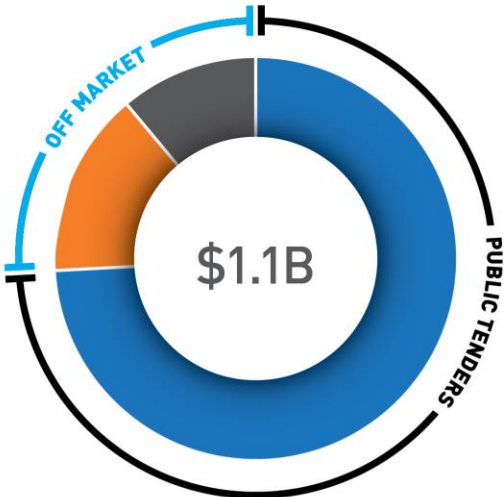
FASTER | CHEAPER | SUSTAINABLE | FLEXIBLE



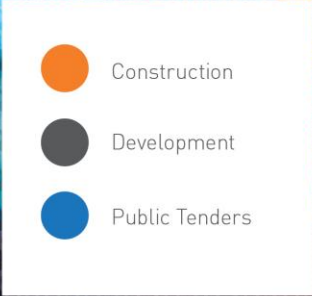
MARKET OVERVIEW



2020 REACH



2021 PIPELINE



The information presented in the charts above are compiled from known private, state and local government tender processes and off-market quotations

COMMUTER CAR PARK PROJECTS

SME and Technical Advisory

Site 1

- 500 bay car park
- Ground plus 4 levels
- External ramp
- 3 stairs and lift core
- Temporary Car Park
- 10 week program



Site 2

- 667 bay car park
- Ground plus 6 levels
- 2,000m² commercial
- External ramp
- 3 stairs and lift core
- 12 week program



Site 3

- 446 bay car park
- Ground plus 4 levels
- 14,000m² GLA
- 8 week program
- Internal Ramp
- 2 stairs and Lift Core



DEVELOPMENT OPPORTUNITIES

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Melbourne Retail

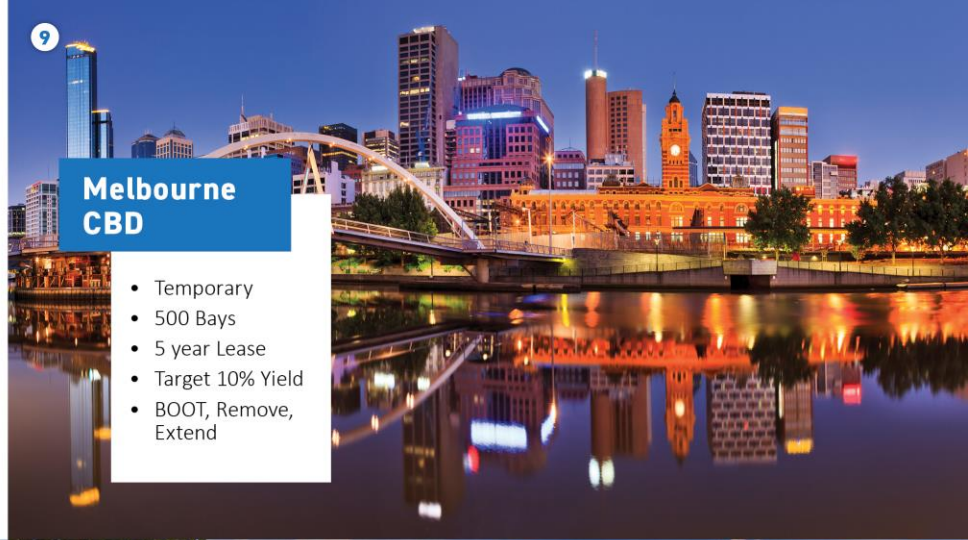
- Temporary
- 440 Bays
- 10 Year Lease
- Target 10% Yield
- BOOT, Remove, Extend



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Melbourne CBD

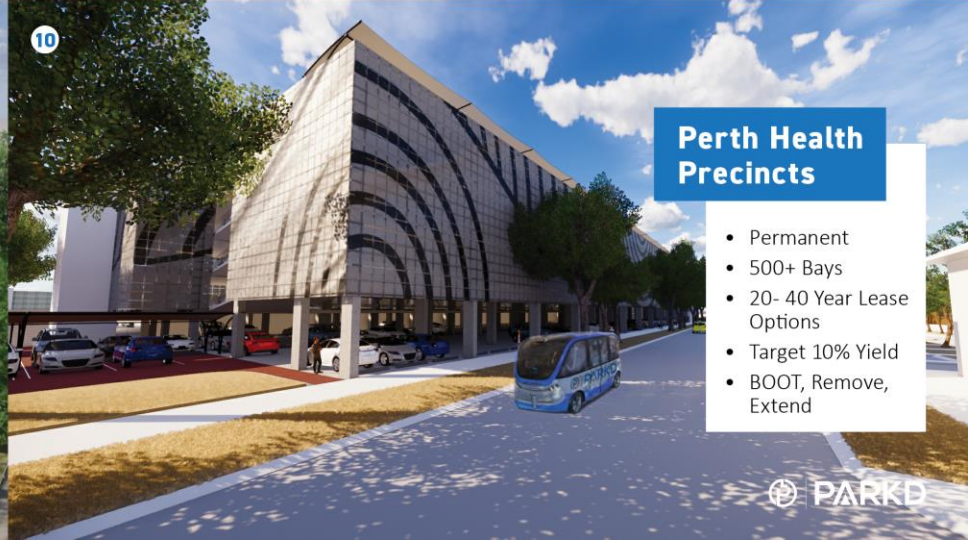
- Temporary
- 500 Bays
- 5 year Lease
- Target 10% Yield
- BOOT, Remove, Extend



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Perth Health Precincts

- Permanent
- 500+ Bays
- 20- 40 Year Lease Options
- Target 10% Yield
- BOOT, Remove, Extend



2021 OUTLOOK

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- Established position with Government organisations
- Pipeline value
- Tenders awaiting award
- R&D
- Partnerships
- Financial
 - Burn rate
 - Cash
 - Revenue
 - Cash flow positive



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AN EXCITING FUTURE AHEAD FOR PARKING INFRASTRUCTURE



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PARKD

TRANSFORMATIONAL CAR PARKS FOR A CHANGING WORLD.

IMAGE REFERENCE PAGE

Image Number	Location	Reference
1	Albany Highway, City Subaru, WA	PARKD image
2	Commuter Car Park Render	PARKD render
3	BAC 3D Concept	PARKD render
4	Commuter Car Park Render	PARKD render
5	Commuter Car Park Render	PARKD render
6	Commuter Car Park Render	PARKD render
7	Commuter Car Park Render	PARKD render
8	Melbourne Retail Render	PARKD render
9	Melbourne CBD	Stock Photo
10	Perth Hospital Precinct Render	PARKD render
11	Commuter Car Park Render	PARKD render
12	Commuter Car Park Render	PARKD render

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