



PARKD

INVESTOR PRESENTATION

MARKET UPDATE

4 March 2021

SMARTER CAR PARKING SOLUTIONS

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PARKD LIMITED (ASX: PKD)

Who we are

Construction Technology Company offering technical solutions for the design and construction of relocatable and permanent car parks



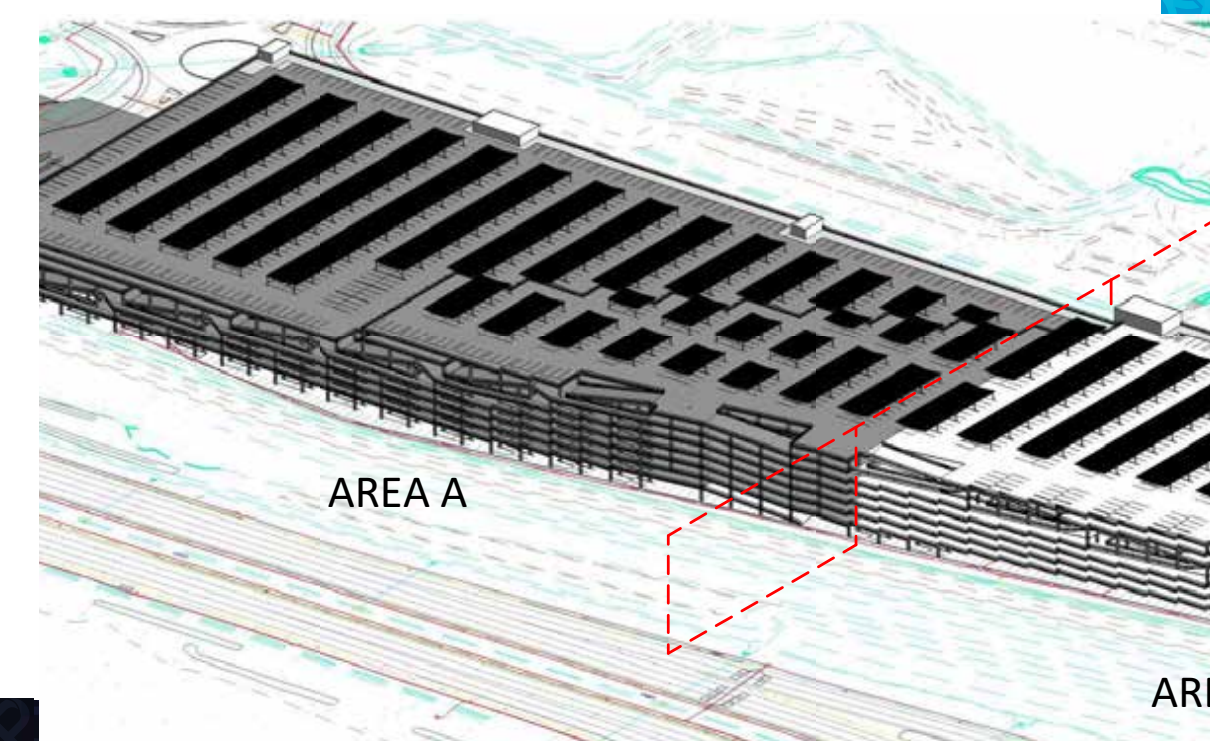
Solution Focussed

Market leading specialists in the delivery of turn-key construction and development solutions for multi-level car parks



Our Vision

Deliver flexible sustainable construction and funding solutions for the Retail, Infrastructure & Health sectors



OUR INTELLECTUAL PROPERTY EDGE

UTILISING EXISTING CONSTRUCTION TECHNOLOGY IN NEW WAYS
TO TRANSFORM THE CONSTRUCTION INDUSTRY

PARKD CAR PARK SYSTEM

- Continuously Voided Beams (CVBT™)
- Based on prolific Hollowcore precast technology
- Patent protection in Australia
- Patent pending in International Markets
- Trade Mark Protection Locally and Internationally

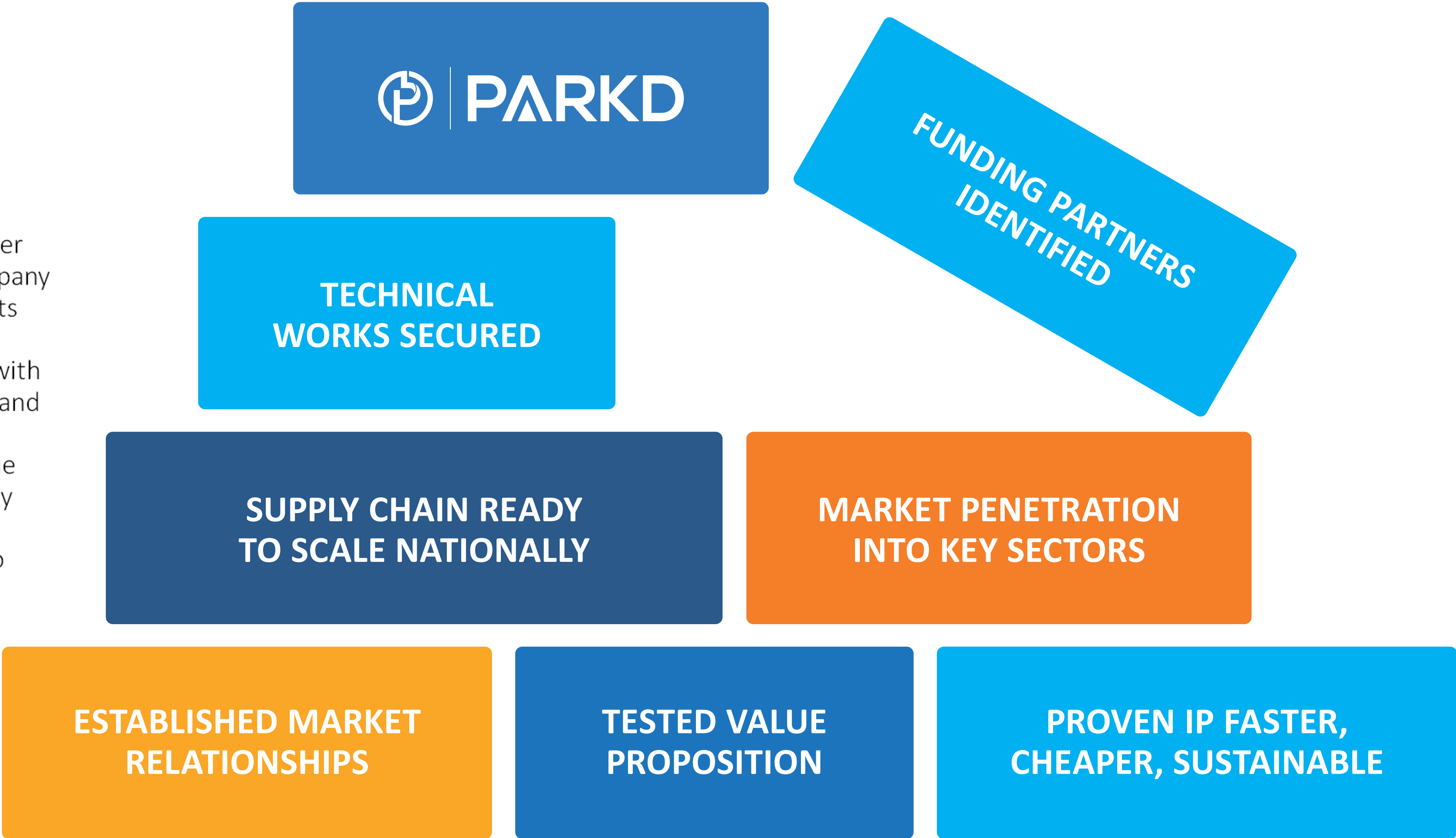
Proven Performance

- Design
- Structural Performance
- Supply chain
- Benefits
 - Speed of construction up to 2500m²/week
 - Prefabrication
 - Sustainability
 - Cost Advantages against traditional construction



BUILDING BLOCKS

PARKD has built a strong foundation on which to deliver projects into 2021. The Company has established and proven its patented technology whilst forging strong relationships with key construction, consulting and funding partners to target multiple key sectors to pursue opportunities. Works recently secured and delivered place PARKD in a strong position to commercialise its patented technology.



MARKET OVERVIEW

OUR TARGET MARKETS INCLUDE:

Health Organisations

Public and Private organisations who have growing and changing demand for parking solutions for staff, patients and visitors

Federal and State Governments

The committed delivery of commuter car park projects by Federal and State Governments continues to be a key political policy

Health Infrastructure

Hospitals:	1322
Workers:	390,000
Hospitalisations:	11.5m
Outpatients:	39m

4. Website: <https://www.aihw.gov.au/getmedia/c14c8e7f-70a3-4b00-918c-1f56d0bd9414/aihw-hse-247.pdf.aspx?inline=true>

Transport Infrastructure

Current Projects

Federal Government Projects: ¹	49
Total Budget:	\$650m
Victorian State Government Projects: ²	20
Approx. Budget*:	\$300m
NSW State Government Projects: ³	10
Approx. Budget*:	\$116.5m

1. Refer: https://investment.infrastructure.gov.au/key_projects/initiatives/urban_congestion_fund.aspx

2. Refer: <https://www.victrack.com.au/projects/key-projects/station-car-park-upgrades>
<https://carparks.vic.gov.au/>

3. Refer: https://www.transport.nsw.gov.au/projects/current-projects?f%5B0%5D=project_type%3A58

CLIENTS

FASTER | CHEAPER | SUSTAINABLE | FLEXIBLE



**TECH
ADVISORY**



**SOLUTION
SERVICES**



Note: Includes all recent and past consultancy services

ADVISORY

FASTER | CHEAPER | SUSTAINABLE | FLEXIBLE



CLIENT
SIDE



TECH
ADVISORY



SOLUTION
SERVICES



Australian Government
Department of Infrastructure, Transport,
Cities and Regional Development



Note: Includes all recent and past consultancy services

JV & CONSTRUCTION PARTNERS

FASTER | CHEAPER | SUSTAINABLE | FLEXIBLE



Note: Includes all recent and past consultancy services

COMMUTER CAR PARK PROJECTS

SME and Technical Advisory

Site 1

- 500 bay car park
- Ground plus 4 levels
- External ramp
- 3 stairs and lift core
- Temporary Car Park
- 10 week program



Site 2

- 667 bay car park
- Ground plus 6 levels
- 2,000m² commercial
- External ramp
- 3 stairs and lift core
- 12 week program



Site 3

- 446 bay car park
- Ground plus 4 levels
- 14,000m² GLA
- 8 week program
- Internal Ramp
- 2 stairs and Lift Core



HEALTH INFRASTRUCTURE

Ultimate Future Flexibility

- Build to remove
- Build to relocate
- Vertical extension
- Horizontal extension
- Change of use (commercial)

Private Public Partnerships (PPP) & Lease/Operating Options

- NSW Auditor General's recommendation to promote Private Partnerships for Health Infrastructure projects*
- Historical precedent in the development of Car Parks under Build Own Operate Transfer by both the private and public sectors
- Attractive balance sheet outcomes

Reducing Pain For Hospital Operations

- Minimises disruption during construction
- Cost Efficient
- Turn Key Solution
- Off balance-sheet funding options
- Car Park Operational Optimisation

Unique Funding Options

- Zero Capital Expenditure
- Build-own-operate-transfer (BOOT)
- Build-own-lease-transfer (BOLT)
- Flexible short and long term lease arrangements

* Refer: <https://www.audit.nsw.gov.au/our-work/reports/health-2020>

2021 CONTINUED GROWTH



Delivery Of Technical Works

Current and completed technical contracts for the development of Multi-level Car Parks for Commuter and Health Sectors, positions PARKD well for the delivery of these projects.



Execute Construction Contracts

TENDERED PROJECTS

PARKD continues to work closely with key construction partners to pursue public tenders for the design and construction of multi-level car parks.

This includes Commuter Car Park Projects nationally, Health sector and private developments.

FUNDED PROJECTS

Progress technical works to construction contracts for existing developer and institutional clients .

Work with Private, Public and Government sectors to secure BOOT and BOLT agreements.

USE OF FUNDS

Non-renounceable pro-rata offer to Eligible shareholders on bases of 1 new Share for every 3 Shares held on Record date at an issue price of \$0.05 to raise up to approximately \$1.25million (before costs)

Working capital to pursue the accelerated enquiry and anticipated of next stages of existing projects and to further develop the Companies new business in it's target sectors including Health and Commuter Infrastructure.

Use Of Funds

PROPOSED USE	PLACEMENT (\$)
Working Capital ¹	1,206,701
Costs of the Offer	45,799
TOTAL	1,252,500

1. Comprising both working capital to pursue the anticipated next stages of existing projects and to further develop the Company's new business in its target sectors including Health and Commuter Infrastructure and general working capital. Working capital includes but is not limited to corporate administration and operating costs and may be applied to additional Directors' fees or executive fees. It may also include costs incurred if the Company appoints a lead manager in respect of the Shortfall.

OFFER DETAILS & TIMETABLE



Non-renounceable pro-rata offer to Eligible shareholders on bases of 1 new Share for every 3 Shares held on Record date at an issue price of \$0.05 to raise up to approximately \$1.25million (before costs)

PROPOSED TIMETABLE FOR THE OFFER	DATE
Lodgement of Prospectus with ASIC Lodgement of Prospectus, announcement of Offers and lodgement of Appendix 3B with ASX	4 March 2021
Shares quoted on an "ex" basis	8 March 2021
Record Date for determining Entitlements	9 March 2021
Prospectus and Entitlement and Acceptance Form despatched to Eligible Shareholders and Company announces that this has occurred	11 March 2021
Last day to extend Closing Date	17 March 2021
Closing Date of Offers (5pm WST)*	22 March 2021
Securities quoted on a deferred settlement basis from market open (if agreed by ASX)	23 March 2021
Announcement of results of Offers	By 25 March 2021
Last day for Company to issue the securities taken up in the pro rata issue and lodge with ASX for quotation	By 29 March 2021

CORPORATE SNAP SHOT

DIRECTORS SHARE HOLDINGS

NAME	NO OF SHARES	% ISSUED CAPITAL
BRONTE HOWSON	10,795,341	14.37
PETER MCUTCHEN	10,170,000	13.53
ROBERT MARTIN	1,429,681	1.90
ROBERT FREEDMAN	750,000	0.99

12 MONTH SHARE PERFORMANCE



AN EXCITING FUTURE AHEAD FOR PARKING INFRASTRUCTURE



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PARKD

TRANSFORMATIONAL CAR PARKS FOR A CHANGING WORLD.