

NON-RENOUNCEABLE PRO-RATA ENTITLEMENT OFFER DESPATCH OF DOCUMENTS

PARKD Limited (ASX: PKD) (“PARKD” or “the Company”) advises that the Prospectus and Entitlement and Acceptance form for the non-renounceable pro-rata entitlement offer lodged with ASX on 4th March 2021 has been despatched to eligible shareholders today. Eligible Shareholders that have elected to receive notices from the Company in electronic format will receive the Offer via email.

Eligible shareholders may access a copy of the Prospectus, along with their personalised entitlement and acceptance form by accessing: <https://events.miraqle.com/pkd-offer/>

As a reminder, the following table sets out the key dates for the Offer:

Event	Date
Prospectus and Entitlement and Acceptance Form despatched to Eligible Shareholders and Company announces that this has occurred	11 March 2021
Last day to extend Closing Date	17 March 2021
Closing Date of Offers (5pm WST)*	22 March 2021
Securities quoted on a deferred settlement basis from market open	23 March 2021
Announcement of results of Offers	By 25 March 2021
Last day for Company to issue the securities taken up in the pro rata issue and lodge with ASX for quotation	By 29 March 2021

* All dates are indicative only. The Directors may extend the Closing Date by giving at least 3 Business Days' notice to ASX prior to the Closing Date. As such the date the Shares issued under the Offers are expected to commence trading on ASX may vary.

This announcement has been approved for release by the Board of Directors.

For further information, please contact:

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ABOUT PARKD LTD (ASX: PKD)

PARKD has intellectual property rights to aspects of an innovative lightweight concrete “modular” car parking system. The modular aspect of the system and the minimising of structural weight provides the ability to relocate the car park or adapt it to parking demands by adding or subtracting to the structural levels of the car park. The PARKD Car Park System is currently designed for single or multi rise arrangements of up to 6 levels including ground level. The PARKD Car Park System is prefabricated offsite with the potential to reduce construction time, cost and site disruption when compared to traditional construction methods.