

2021 Annual General Meeting of PARKD Limited (ASX:PKD)

Chairman's address to be delivered at 11:00am today by Bronte Howson at the 4th annual general meeting of PARKD Limited ("PARKD" or "the Company") held at the Hyatt Regency, 99 Adelaide Terrace, Perth.

The 2020/21 financial year has seen PARKD move from the challenging environment impacted by COVID-19 related matters where revenue generation proved difficult, to successfully delivering Technical Services and Design Contracts across Health, University, Private and Retail Sectors.

It has been a testament to the quality and professionalism of our people together with the clear vision and disciplines of the Board to position PARKD as the leading solution specialist in the Parking Sector and places us in a real position of strength as we enter 2022.

It was very pleasing to receive strong support from shareholders and new investors in the capital raising during the year, raising circa \$1.25 million. This has enabled PARKD to deliver on, and pursue, the pipeline of work developed by the company over the past two years. This has been evidenced by recent paid feasibility contracts being awarded with Suburban Rail Loop Authority in Victoria, St. John of God Hospital at Murdoch WA, Health Scope Hospitals, Coxon Group, John Hughes Group, Bendigo City Council and Base Property in Victoria. Pleasingly, from these opportunities we have signed a Construction Contract with John Hughes Group for \$1.475m and a HOA with Coxon Group as released to the Market yesterday.

To assist in delivering on our strategy to transition these design and technical works into construction projects we have signed an agreement with Axium Properties Ltd (ASX: AXI) to provide asset leasing opportunities for Government, Non-Government and Private organisations.

We head into 2022 full of confidence that PARKD has the ability to continue its strong market presence and performance in completing and attracting new opportunities that will see the company grow and scale going forward.

The Board and Management are focussed on delivering the potential of PARKD and I thank all our shareholders for their ongoing support.

This announcement has been approved for release by the Board of Directors.

For further information, please contact:

Peter McUtchen

Chief Executive Officer

Email: pmcuthcen@parkdgroup.com

Phone: +61 431 020 429

ABOUT PARKD LTD (ASX: PKD)

PARKD has intellectual property rights to aspects of an innovative lightweight concrete “modular” car parking system. The modular aspect of the system and the minimising of structural weight provides the ability to relocate the car park or adapt it to parking demands by adding or subtracting to the structural levels of the car park. The PARKD Car Park System is currently designed for single or multi rise arrangements of up to 6 levels including ground level. The PARKD Car Park System is prefabricated offsite with the potential to reduce construction time, cost and site disruption when compared to traditional construction methods.



PARKD

ANNUAL GENERAL MEETING

CEO Presentation

26th November 2021

SMARTER CAR PARKING SOLUTIONS

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PARKD LIMITED (ASX: PKD)

Who we are

Construction Technology Company offering **technical solutions** for the design and construction of **relocatable** and **permanent** car parks



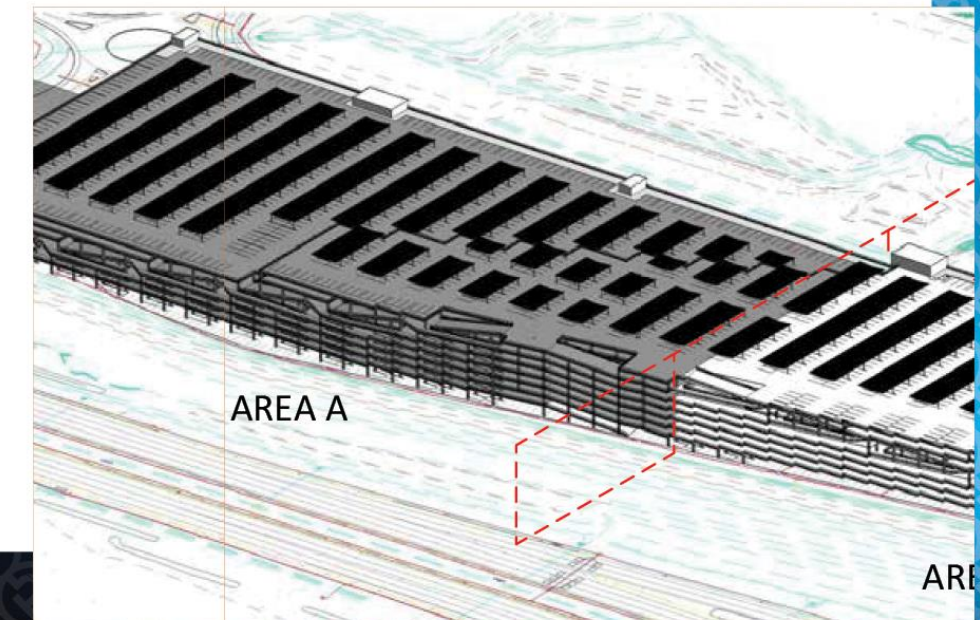
Solution Focussed

Market leading **specialists** in the delivery of **turn-key construction** and **development solutions** for multi-level car parks



Our Vision

Deliver **flexible and sustainable construction and funding solutions** for the Retail, Infrastructure & Health sectors



OUR INTELLECTUAL PROPERTY EDGE

Delivering Smart Solutions



We have created a **sustainable** and **environmentally friendly** modular construction system



We are utilising **existing construction technology** in new ways to transform the construction industry



Our IP and unique system significantly **reduces the waste** generated during construction by **minimising site works**



Our adoption of **modular design** principles to create a **'kit of parts'** that are manufactured off site provides unprecedented **high speed onsite delivery**



We have adopted **lean construction techniques** with detailed 3D modelling in the 'up front' design stage to reduce waste, prevent on site clashes and **eliminate rework or scope omissions**



COMMERCIAL PATHWAYS



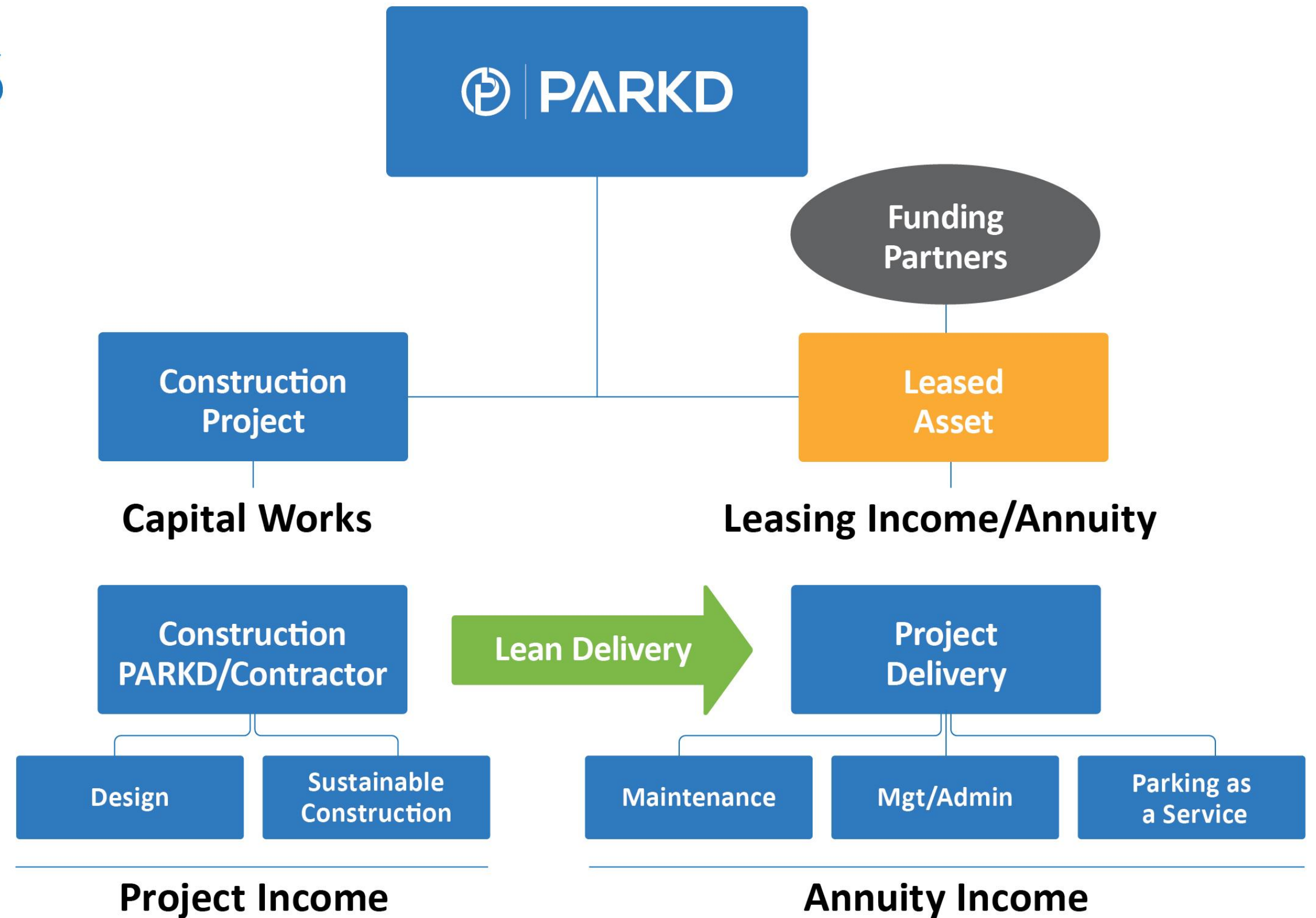
Delivery of Technical Services



Through the activation of the PARKD IP through construction projects revenue is generated through the Licencing of the IP and Project profits.



Combining the benefits of the PARKD System and specialised funding to generate long term annuity incomes and PaaS (Parking as a Service) revenue streams



BOOMING TARGET SECTORS



PRIVATE / PUBLIC



STATE / FEDERAL



COMMERCIAL /
INDUSTRIAL / RETAIL



CITY / REGIONAL



OPERATOR



PORTS / HARBOURS



AUTO RETAIL

FY21 OVERVIEW

CAP RAISE

Institutional support

STRONG FINANCIAL POSITION

RESTRUCTURING OF THE COMPANY

TECHNICAL WORKS

R&D

Significant improvement in:

Strength

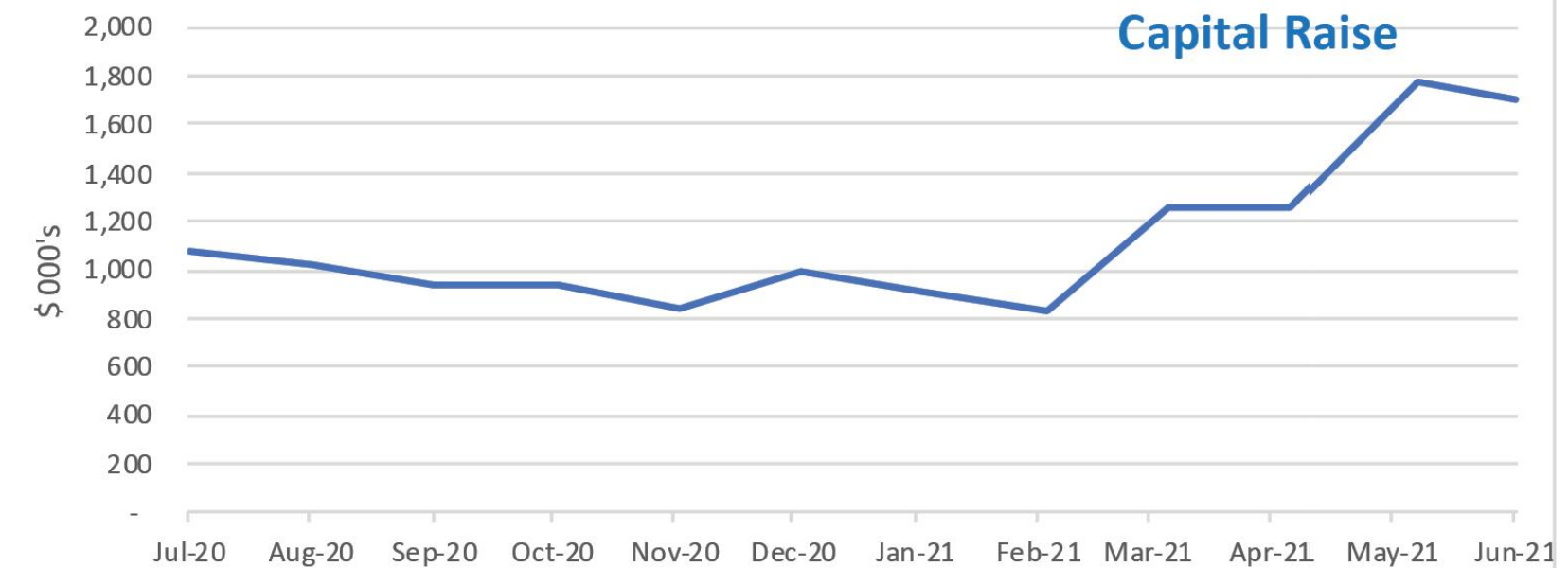
Performance

Construction Risk

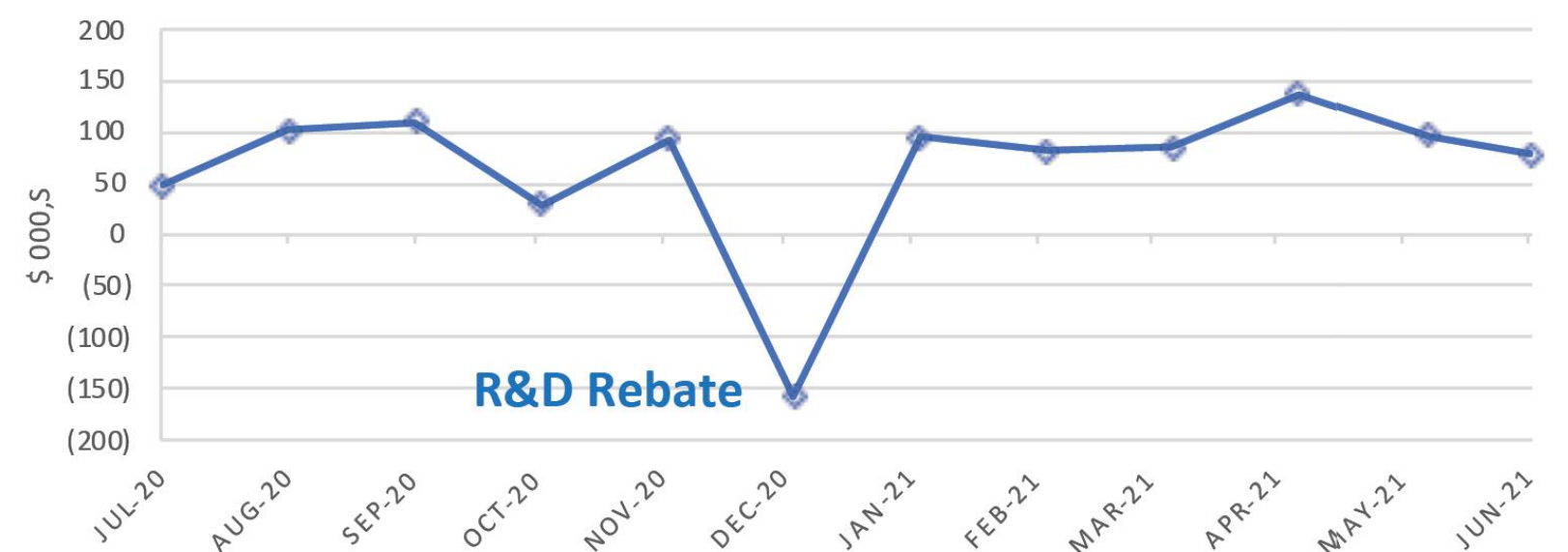
RELOCATION OF OFFICE

AUSTERITY AND PAY CUTS
MANAGEMENT AND BOARD

CASH BALANCE FY 2021



NET CASH BURN RATE FY 2021



OPERATIONAL OVERVIEW

LOW CASH BURN

CASH IN BANK

TEAM GROWTH

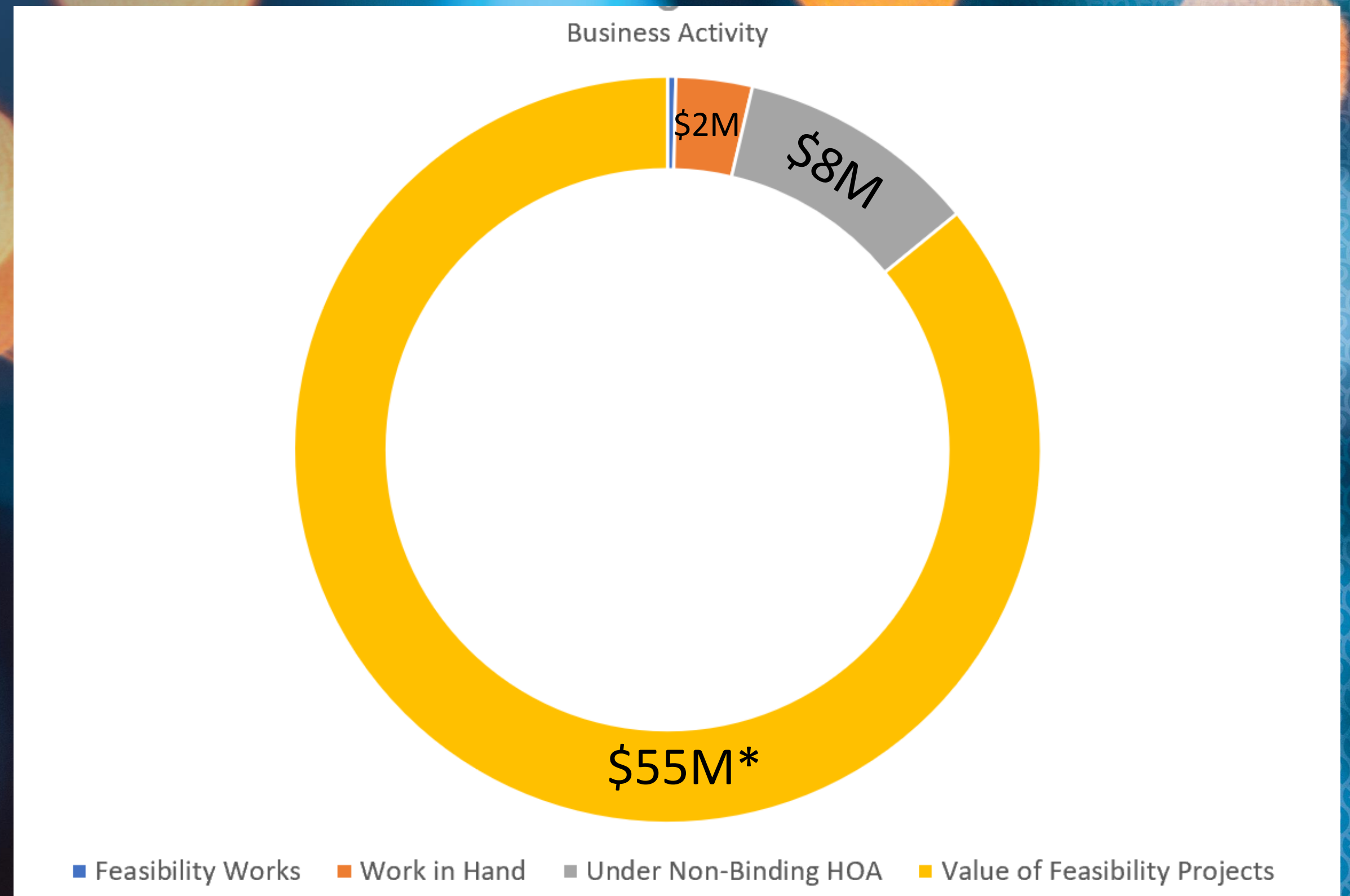
NEW CLIENTS

BUILDING COMPANY

NEW CONSTRUCTION CONTRACTS

ACTIVATION OF IP

STRENGTH OF PARTNERSHIPS



*The Company has submitted proposals or been involved in feasibility works for projects with a total combined value of ~\$55 million, and has been paid approximately \$300k to date for undertaking initial scoping work in relation to some of these projects. As with all feasibility and or proposed works, while the Company believes it has submitted competitive proposals and or feasibility works for a number of these projects, the Company has not been awarded formal contracts in respect of the proposed works, and there is no guarantee that the Company will be awarded any such contracts.

CLIENTS

FASTER | CHEAPER | SUSTAINABLE | FLEXIBLE



FDC



**SUBURBAN
RAIL LOOP**



ST JOHN OF GOD
Murdoch Hospital

QICIGRE



CITY OF GREATER
BENDIGO



COXON GROUP
OF COMPANIES

MELBOURNE AIRPORT

.BASE PROPERTY.



Note: Includes all recent and past consultancy services

ADVISORY

FASTER | CHEAPER | SUSTAINABLE | FLEXIBLE



CLIENT
SIDE



TECH
ADVISORY



SOLUTION
SERVICES



Note: Includes all recent and past consultancy services

JV & CONSTRUCTION PARTNERS

FASTER | CHEAPER | SUSTAINABLE | FLEXIBLE



INTERNATIONAL
PARKING GROUP

SRG
GLOBAL

BMD

ARUP

Built.

AXIOM
PROPERTIES LIMITED

BeCa



University of
South Australia

Naylor
Love

lendlease

MULTIPLEX
Built to outperform.

REINFORCED eARTH
SUSTAINABLE TECHNOLOGY

westkon
PRECAST

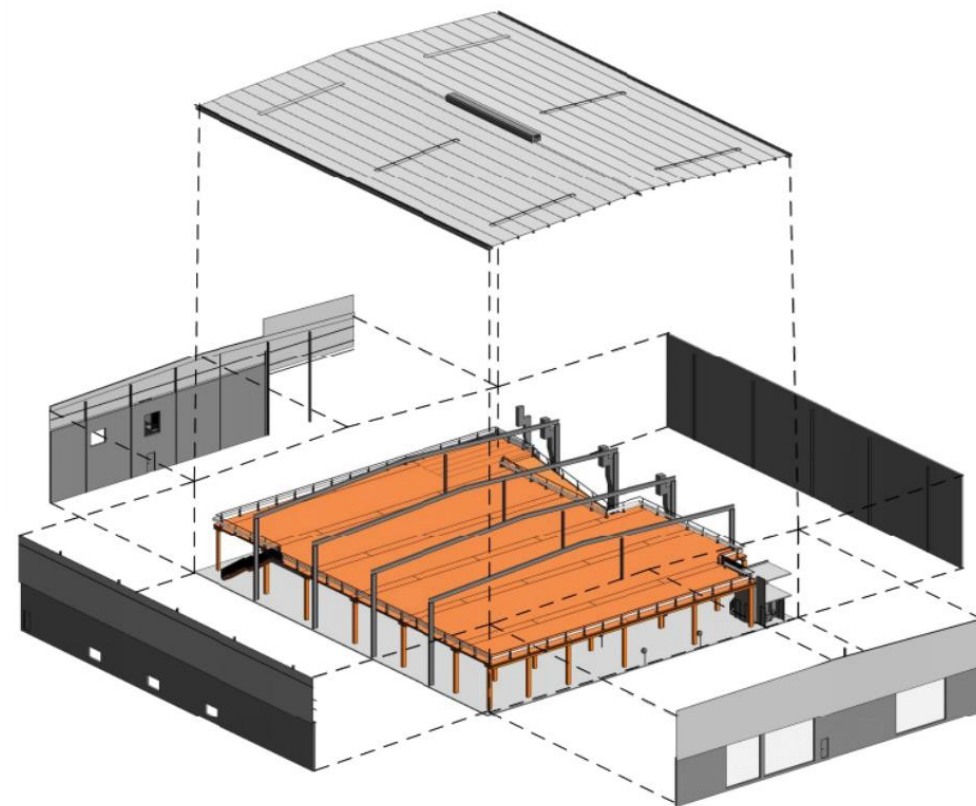
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PARKD CONSTRUCTION PROJECTS

Head Contractor and Project Management

John Hughes Group

- Building inside an existing warehouse
- Mezzanine Structure
- 160 bay storage
- Contract value \$1.5M
- 10 week program



Kewdale Central Coxon Group

- 256 bay car park
- Ground plus 3 levels
- Approx. 1,000m2 rooftop commercial
- External circular ramp
- 2 stairs and lift core
- 14 week program
- Contract Value Approx. \$8.2M

PARKD DESIGN TECHNICAL ADVISORY AND SME

Suburban Rail Loop Authority

- Victoria's largest ever infrastructure project
- Reported \$100B project cost
- Solution presented on 1 of 8 new station sites.

Base Property Auto Retail/Industrial Commercial

- Build to remove
- Build to relocate
- Vertical extension
- Horizontal extension
- Change of use (commercial)

St John Of God / Health

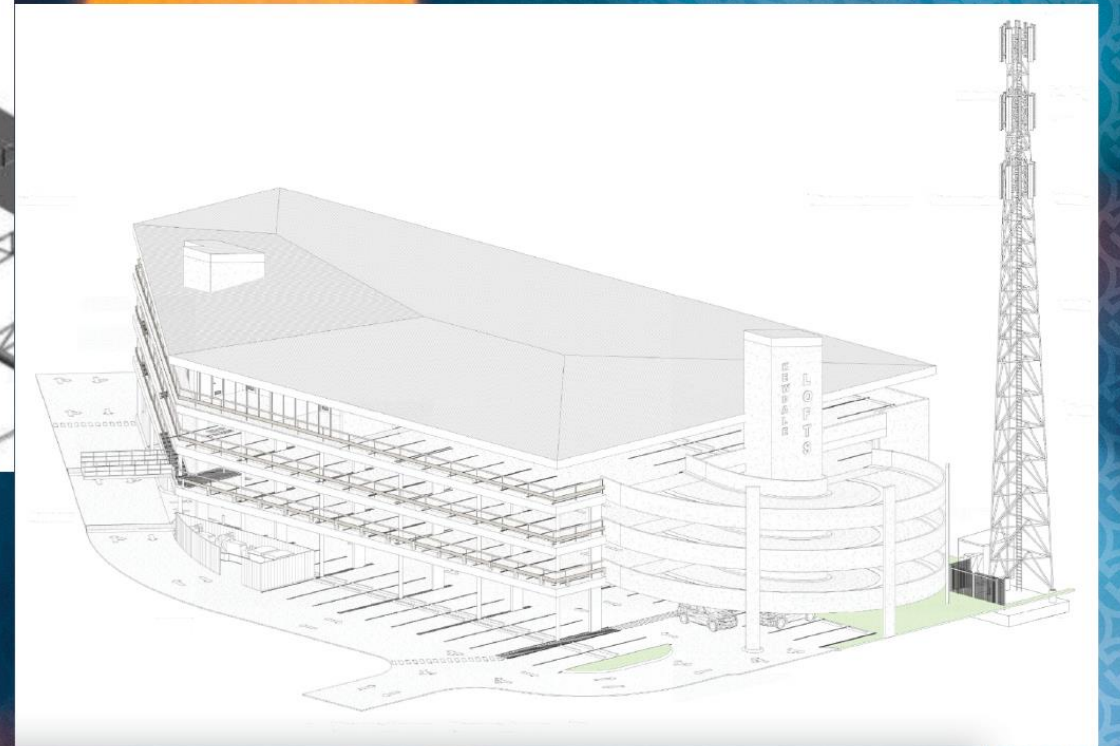
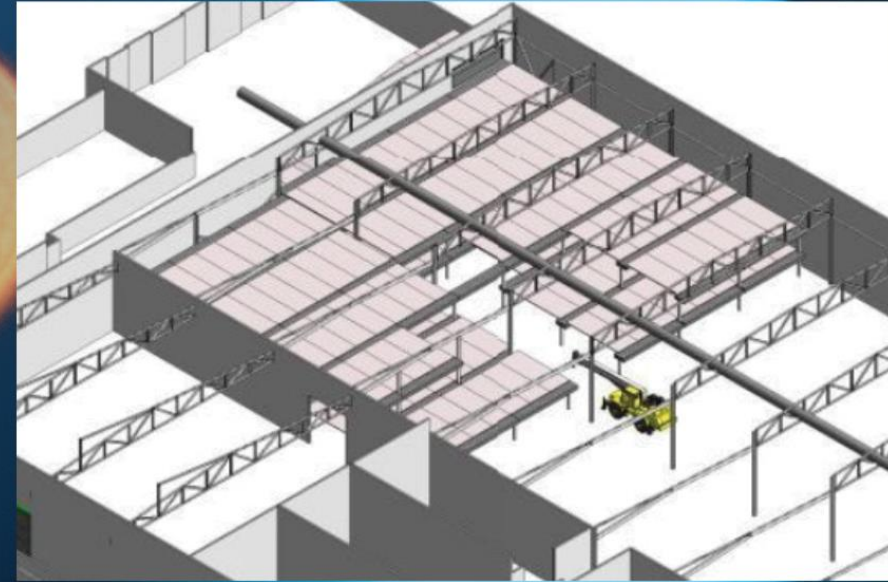
- Building over an existing site
- Approx. 850 bays
- Minimises disruption during construction
- Cost Efficient
- Turn Key Solution
- Off balance-sheet funding options
- Sustainable outcomes

Health Scope / Health

- Approx. 170 bays
- Building over an existing car basement park
- Constructed in a live operating hospital environment
- Minimises disruption during construction
- Cost Efficient
- Turn Key Solution
- Off balance-sheet funding options
- Sustainable outcomes



2022 DELIVERING OUTCOMES



Delivery Of Technical Works

Current and completed technical contracts for the development of Multi-level Car Parks for Commuter and Health Sectors, positions PARKD well for the delivery of these projects.



Execute Construction Contracts

CONSTRUCTION PROJECTS

Convert existing and new enquires and technical advisory works to construction projects. Delivery of works by PARKD Construction or through our Construction Partners nationally.

Drive revenue through project profits or licencing of IP.

FUNDED PROJECTS

Further develop and evolve a funding vehicle with AXIOM Properties that exploits the superior project outcomes offered by the PARKD System and a specialised fund for government and private organisations

AN EXCITING FUTURE AHEAD FOR PARKING INFRASTRUCTURE



BRONTE HOWSON

bhowson@parkdgroup.com

+61 8 9429 8863



PETER MCUTCHEN

pmcutchen@parkdgroup.com

+61 431020429



PARKD

TRANSFORMATIONAL CAR PARKS FOR A CHANGING WORLD.