



PARKD

COMPANY UPDATE 2022

**INVESTOR
Presentation**

29th November 2022

SMARTER CAR PARKING SOLUTIONS



DISCLAIMER

This presentation does not constitute investment advice. Neither this presentation nor the information contained in it constitutes an offer, invitation, solicitation or recommendation in relation to the purchase or sale of shares in any jurisdiction. This presentation does not take into account any person's particular investment objectives, financial resources or other relevant circumstances and the opinions and recommendations in this presentation are not intended to represent recommendations of particular investments to particular persons. All securities transactions involve risks, which include (among others) the risk of adverse or unanticipated market, financial or political developments.

To the fullest extent permitted by law, PARKD Limited (the Company or PARKD) does not make any representation or warranty, express or implied, as to the accuracy or completeness of any information, statements, opinions, estimates, forecasts or other representations contained in this presentation. No responsibility for any errors or omissions from this presentation arising out of negligence or otherwise is accepted.

This presentation includes forward looking statements. Forward looking statements are only predictions and are subject to risks, uncertainties and assumptions which are outside the control of PARKD. These risks, uncertainties and assumptions including competition risk, currency fluctuations, economic and financial market conditions, environmental risks and legislative, fiscal or regulatory developments, political risks, project delay or advancement, approvals and cost estimates. Actual values, results or events may be materially different to those expressed or implied in this presentation. Given these uncertainties, readers are cautioned not to place reliance on forward looking statements. Any forward looking statements in this presentation speak only at the date of issue of this presentation. Subject to any continuing obligations under applicable law and the ASX Listing Rules, PARKD does not undertake any obligation to update or revise any information or any of the forward looking statements in this presentation or any changes in events, conditions or circumstances on which any such forward looking statement is based.

PARKD LIMITED (ASX: PKD)

WHO WE ARE

PARKD is a Market leading **specialists** in the delivery of **turn-key construction** and **development solutions** for multi-level car parks



WHAT WE DO

We are a Construction Technology Company offering turn key **solutions** for the design and construction of **relocatable** and **permanent** car parks



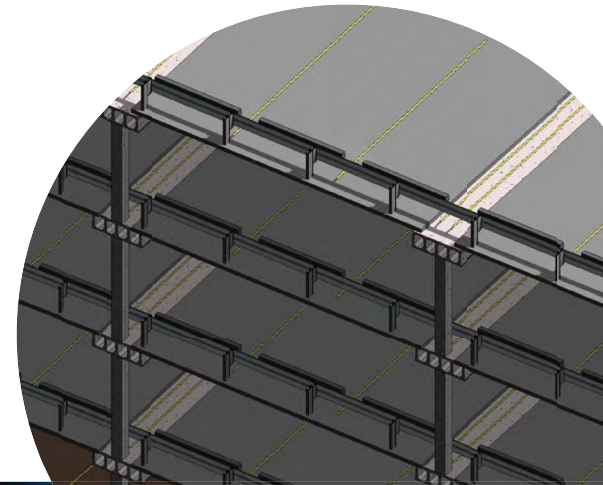
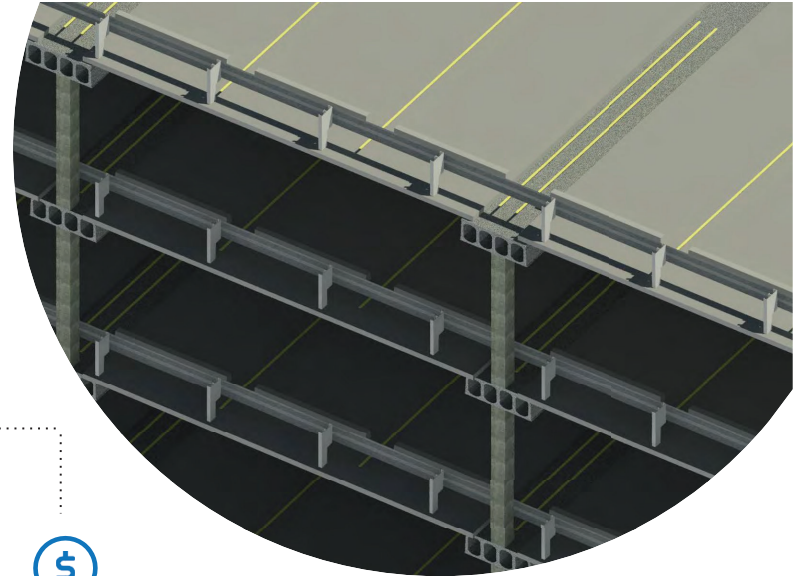
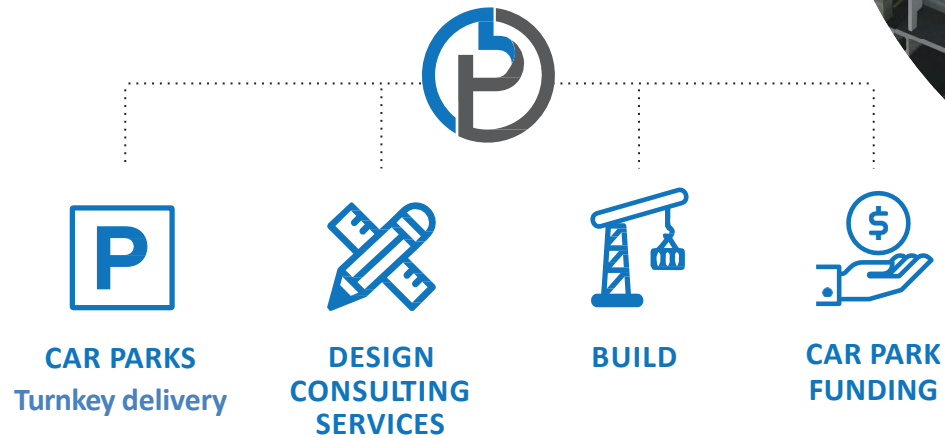
OUR MISSION

Deliver built form solutions that offer outstanding **sustainable, cost and low disruption** outcomes.



WHAT WE DO

WE DESIGN AND BUILD MODULAR CAR PARKS



THE PARKD CAR PARK SYSTEM

SUSTAINABILITY AT THE HEART OF OUR SOLUTIONS

I INNOVATION

Our **R&D** has resulted in the registration of **Patents in USA, Japan and South Africa** along with pending registrations in **Europe and 4 other countries** for our innovative CVB (Continuously Voided Beam) technology and system connection components. Our system is **designed to be flat packed** and delivered to any country in the world without the need for complex assembly methods or specialized labour

S SUSTAINABLE

Adoption of new technology and methods allow the **minimisation of waste and the amount of carbon embedded** into projects significantly impacting the potential for projects to meet carbon net zero target.

The weight of the system is approx. **50% less** than comparable structural systems and has the potential to use **65% less embodied carbon** compared with traditionally reinforced construction.

P PRODUCTIVE

The System is designed to **maximize prefabrication of structural elements** promoting the minimization of waste in all project activities from concept design to site amenities, and construction waste. **Just in time** delivery and installation of components is a consequence of **prefabrication and minimizes site area** and laydown space for materials.

Minimizing on site works also reduces labor and concurrent activities which also promotes a safer working environment

SYSTEM PERFORMANCE

The PARKD System is a marriage between existing construction technology; Hollowcore and light weight slab systems. Column, slab and beam modules are prefabricated minimizing construction complexity and waste.

COMPONENTS

Beams

CVB™ Continuously Voided Beam

Slabs

PTP PARKD Transportable Panels

PPD PARKD Permanent Deck

Columns

Precast concrete
Structural steel

SPECIFICATION

Meets all relevant Australian Standards

Design Life: 25 to 100 Years

Fire: Up to 240 mins

Loading

Lateral: Earthquake + Wind

Selfweight: 2.7 kN /m²

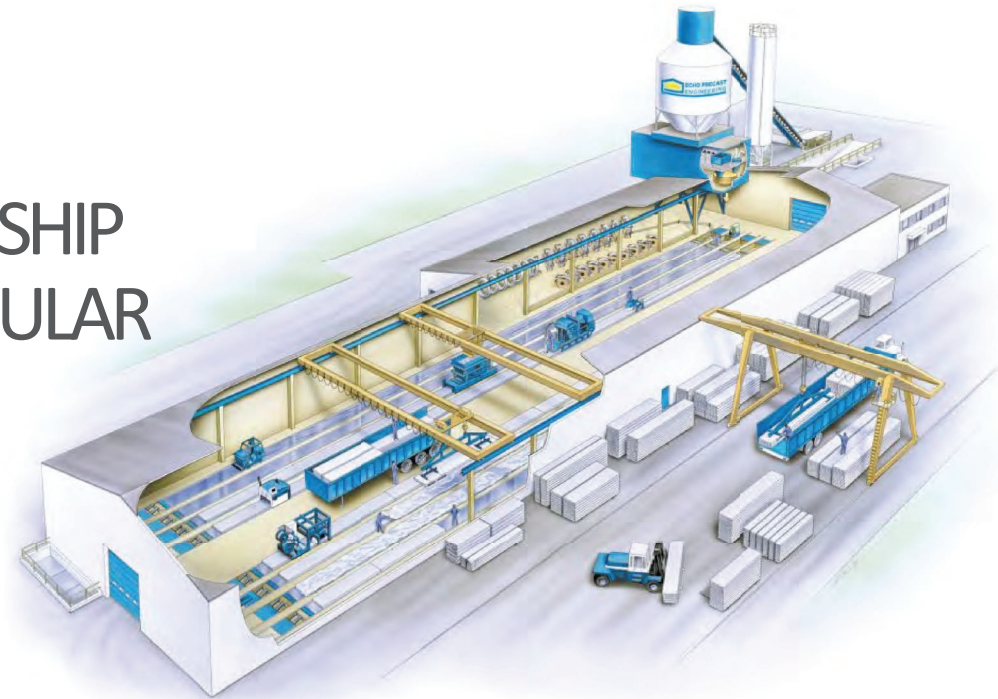
Live Load: 2.5kPa UDL & 13kN point load

Spans: Up to 17m



NATIONWIDE INDUSTRY PARTNERSHIP PRECAST – PREFABRICATED – MODULAR

Our supply chain partners can reach all states and territories around Australia with our system components and have supplied technical and pricing support for projects up to \$100M and consist of the following companies:



Slab systems



CVB Tm (Hollowcore)



PARKD Transportable Panels



DESIGNED FOR SUSTAINABLE OUTCOMES

Delivering Smart Solutions



We have created a **sustainable** and **environmentally friendly** modular construction system



We are utilising **existing construction technology** in new ways to transform the construction industry



Our IP and unique system significantly **reduces the waste** generated during construction by **minimising site works**



Our adoption of **modular design** principles to create a **'kit of parts'** that are manufactured off site provides unprecedented **high speed onsite delivery**



We have adopted **lean construction techniques** with detailed 3D modelling in the 'up front' design stage to reduce waste, prevent on site clashes and **eliminate rework or scope omissions**



FY22 OVERVIEW



Technical Advisory

Approx. \$500k in works managed & delivered

Successful conversion of Technical works to construction projects



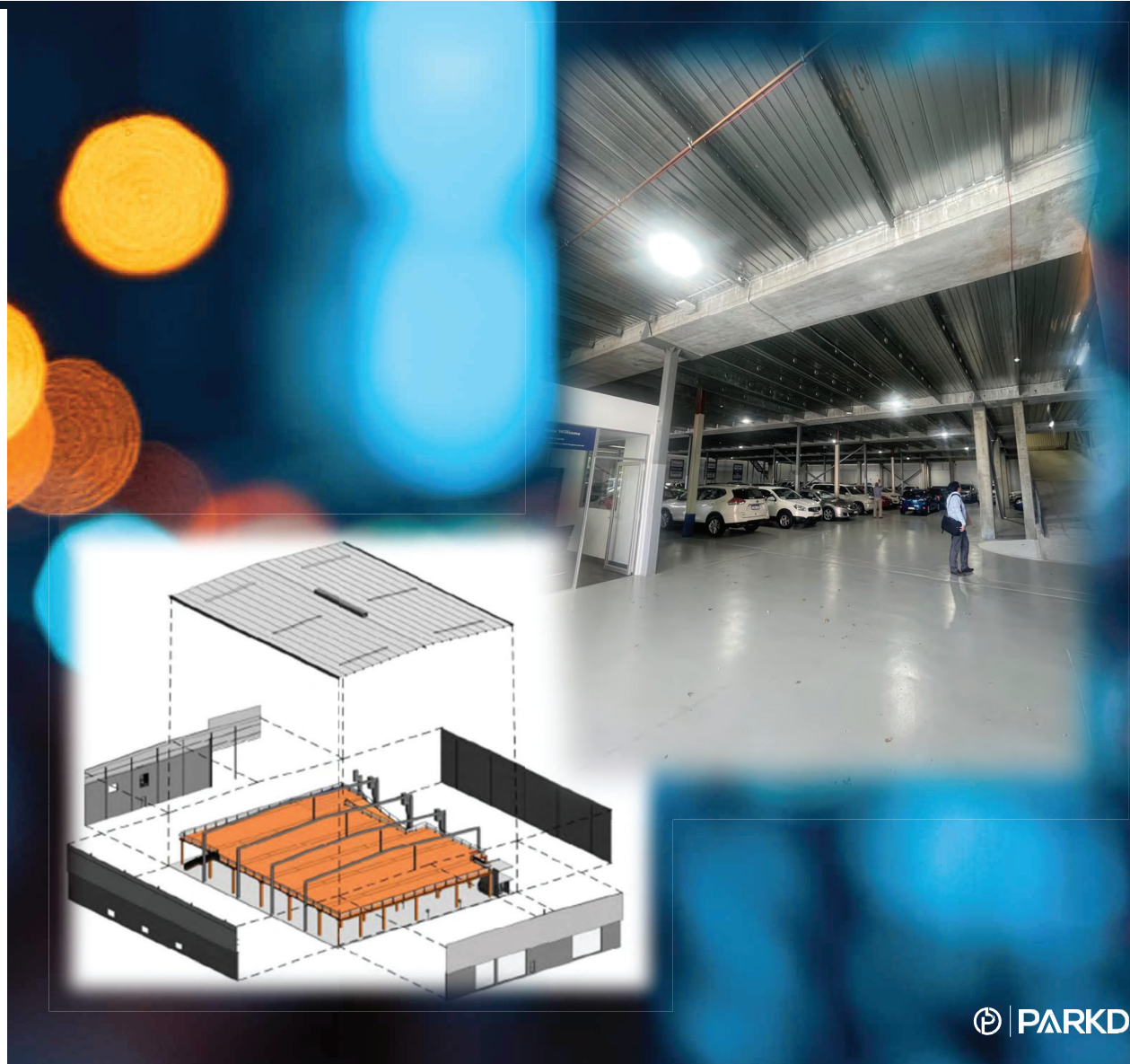
Contract Works

Approx. \$1.7M in works managed & delivered

R&D

Significant improvement in:

- Regional protection
- Complete System IP Development
- Licensing Opportunities



OPERATIONAL OVERVIEW

Revenue increase > \$2M

Cash burn steady

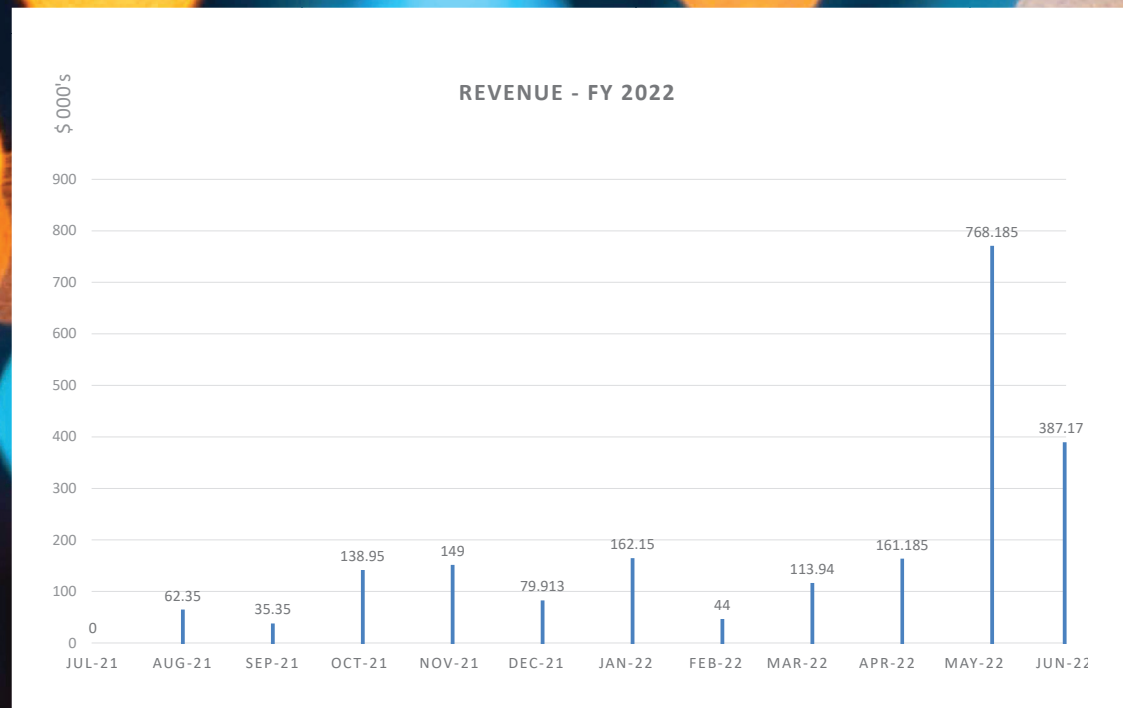
Strengthen performance in Auto

Retail Sector

Establishment of building company

Project performance demonstrates system benefits

R&D Flat Pack System for 2023



2022 PARKD DESIGN TECHNICAL ADVISORY

Audi Centre Myaree

- Integrated dealership facility delivered by PARKD Construction
- Adopting the latest Audi Corporate Identity designs
- Maximising sustainable outcomes towards the first Net Zero Dealership in Australia

Fiveight

- Extension to existing Car Park
- Build to remove
- Build to relocate
- Vertical extension
- Change of use (commercial)
- Carbon Net Zero Outcome

Coxon Group

- 256 bay car park
- Ground plus 3 levels
- Approx. 1,000m2 rooftop commercial
- External circular ramp
- 2 stairs and lift core
- 14 week program

Hitachi

- Approx. 90 additional bays
- Building over an existing at-grade car park
- Constructed in a live operating environment
- Minimises disruption during construction
- Cost Efficient
- Turn Key Solution
- Sustainable outcomes



2022 PARKD CONSTRUCTION

John Hughes Group



Site and Development

Construction inside existing warehouse

Un-propped construction method

Cost \$1.5M

Gross vehicle storage: Approx. 160

Area: 1800m²

Structure Type: Permanent

System Assembly: 16 Crane days

Concrete Pour: 1 day

Fit-out: 6 weeks



2023 DELIVERING OUTCOMES

Delivery Of Technical Works

Current and completed technical contracts for the development of Multi-level Car Parks for Commuter and Health Sectors, positions PARKD well for the delivery of these projects.



Execute Construction Contracts

CONSTRUCTION PROJECTS

Delivery of works by PARKD Construction or through our Construction Partners nationally.

Drive revenue through project profits or licencing of IP.

Convert existing and new enquires and technical advisory works to construction projects.

FUNDED PROJECTS

PARKD is well position on several projects to explore funding options with Health groups and has established partnerships with experienced funds maximise the benefit to PARKD investors both through construction activity and long term annuity

CLIENTS

FASTER | CHEAPER | SUSTAINABLE | FLEXIBLE



HITACHI



QICIGRE



Audi
Centre Perth



Note: Includes all recent and past consultancy services

ADVISORY

FASTER | CHEAPER | SUSTAINABLE | FLEXIBLE



Note: Includes all recent and past consultancy services

JV & CONSTRUCTION PARTNERS

FASTER | CHEAPER | SUSTAINABLE | FLEXIBLE



INTERNATIONAL PARKING GROUP

Built


University of South Australia

 **REINFORCED EARTH**
SUSTAINABLE TECHNOLOGY

SRG
GLOBAL

 Naylor Love

AXIOM
PROPERTIES LIMITED

FIELDERS


BlueScope

ARUP

 **BECA**

FORTH

WHITEHAUS
architecture | interior design | drafting

 **westkon**
PRECAST

Note: Includes all recent and past consultancy services

THE SUSTAINABLE PARTNER FOR PARKING INFRASTRUCTURE



BRONTE HOWSON

bhowson@parkdgroup.com

+61 8 9429 8863



PETER MCUTCHEN

pmcutchen@parkdgroup.com

+61 431020429

 | **PARKD** TRANSFORMATIONAL CAR PARKS FOR A CHANGING WORLD.

 | **PARKD**