

# ASX Release

Not for release to US wire services or distribution in the United States

## Share Purchase Plan Opens

30 September 2025

PARKD Limited (**ASX:PKD**) ("**PARKD**" or the "**Company**") announced on Thursday 25 September 2025, that it would be undertaking a share purchase plan (**SPP Offer**). The SPP Offer is now open to eligible PARKD shareholders to apply for up to A\$30,000 worth of additional fully paid ordinary shares (New Shares) at an issue price of \$0.03 (**Offer Price**) per New Share without incurring brokerage or other transaction costs. PARKD is seeking to raise up to A\$120,000 (before costs) under the SPP Offer<sup>1</sup>. The SPP Offer is not underwritten.

The Offer Price of New Shares offered under the SPP is the same as the issue price of fully paid ordinary shares in the Company (**Shares**) offered under the terms of the Company's placement of A\$0.78 million announced on 25 September 2025 (**Placement**).

The Offer Price represents a discount of 14.3% to PKD's closing Share price on the ASX on Monday, 22 September 2025 (being the last day on which PKD Shares traded before the SPP Offer was announced) and a ~12% discount to the volume weighted average price over the last five days on which PKD Shares traded immediately prior to announcement of the SPP Offer.

As previously announced on 25 September 2025, the funds raised under the Placement and SPP Offer will be applied primarily towards establishing the East Coast prefabrication facility, including site securing, fit-out costs and installation of production equipment. Initial working capital will support the commencement of operations including staff recruitment, inventory of key materials and establishment of quality control processes, and general working capital requirements (including the costs associated with the Placement and SPP Offer).

Participation in the SPP Offer is voluntary. New Shares will rank equally with existing Shares on issue from their date of allotment.

The SPP Offer is available to all PARKD shareholders (Shareholders) with a registered address in Australia (and its external territories) or New Zealand as at the record date of 5:00pm (AWST) on Wednesday, 24 September 2025, unless:

- they hold Shares on behalf of another person who resides outside Australia (and its external territories) or New Zealand; or
- they are, or are acting for the account or benefit of, a person in the United States, (Eligible Shareholders).

<sup>1</sup> If applications under the SPP Offer exceed A\$120,000, the Directors may, in their absolute discretion, decide to increase acceptances in the event of oversubscriptions, subject to the ASX Listing Rules and applicable law, however PARKD also reserves the right to close the SPP Offer early and/or undertake a scale back of applications for New Shares in accordance with the terms and conditions set out in the SPP Offer booklet.

# ASX Release

Certain Eligible Shareholders who are custodians holding Shares on behalf of certain beneficiaries are also invited to participate in the SPP Offer on the terms and conditions set out in the SPP Offer booklet and accompanying Application Form. The SPP Offer is subject to the terms and conditions set out in the SPP Offer booklet (together with the Application Form), which is available for Eligible Shareholders to view at <https://investor.automic.com.au/#/home>.

An Invitation Letter with further information on how to participate in the SPP Offer is being sent to Eligible Shareholders today.

As noted below, a copy of the communication to Eligible Shareholders and the SPP Offer booklet is lodged with the ASX today. If you are unable to access the website, please call the Company's share registry from 8:30am to 5:00pm (AEDT) Monday to Friday on 1300 288 664 (callers within Australia) or +61 2 9698 5414 (callers outside Australia).

Eligible Shareholders are encouraged to read the SPP Offer booklet carefully, and if in any doubt about whether or not to apply for New Shares under the SPP Offer, to consult with a financial or other professional adviser.

Eligible Shareholders with questions in relation to how to participate in the SPP Offer should contact the Company's share registry using the details above.

## Key dates

| Event   | Date   |
|---|--|
| Record Date (5.00pm AWST)   | 24 September 2025                                  |
| Announcement of Offer   | 25 September 2025                                  |
| Dispatch of Offer Document to Eligible Shareholders<br>Offer opening date                       | 30 September 2025                                  |
| Offer closing date (5.00pm AWST)  | 10 October 2025                                    |
| Announcement of Offer results<br>Issue of New Shares<br>Application for quotation of New Shares | (before 12.00pm Sydney time) on<br>17 October 2025 |
| Commencement of trading of New Shares   | 20 October 2025                                    |

*Note: This timetable is indicative only and subject to change. PKD reserves the right to alter the above dates at any time, including amending the period for the SPP Offer or accepting late applications, either generally or in particular cases, at its discretion and without notice to you, subject to the ASX Listing Rules, the Corporations Act 2001 (Cth) (Corporations Act) and any other applicable rules. The commencement of trading and quotation of New Shares is subject to ASX confirmation.*

Please find attached to this announcement copies of the Invitation and Access Letter, SPP Offer booklet, and template Application Form distributed to Eligible Shareholders.

*This announcement has been approved for release by the Board of Directors.*

# ASX Release

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[ENDS]

For further information, please contact:

**Peter McUtchen - Managing Director**

[pmcutchen@parkdgroup.com](mailto:pmcutchen@parkdgroup.com);

+61 0431 020 429

## **ABOUT PARKD LTD**

PARKD is a technology-enabled building solutions business, operating in Australia as a specialist building solutions consultant and as a general building contractor. Its core IP is utilised in the Companies prefabricated construction solution, the PARKD Car Park Structural System, specifically developed for commercial and industrial application.

PARKD has intellectual property rights to aspects of an innovative lightweight concrete “modular” carparking system. The modular aspect of the system and the minimising of structural weight provides the ability to relocate the car park or adapt it to parking demands by adding or subtracting to the structural levels of the car park.

**Not for release or distribution in the United States**

30 September 2025

Dear Shareholder,

**Invitation to Participate in the PARKD Limited Share Purchase Plan**

On behalf of the Directors of PARKD Limited (**PKD or the Company**), I am pleased to offer you the opportunity to participate in the Company's share purchase plan (**SPP Offer**). Under the SPP Offer, Eligible Shareholders can acquire up to \$30,000 worth of new fully paid ordinary shares (**Shares**) in the Company at an issue price of \$0.03 per Share (**New Shares**) without paying any brokerage or other transaction costs.

**Participation by Eligible Shareholders**

Participation in the SPP Offer is optional and is open exclusively to shareholders of the Company who are registered as holders of Shares in the Company at 5:00pm (AWST) on Wednesday, 24 September 2025, whose registered address is in Australia (and its external territories) or New Zealand as set out in the SPP Offer booklet and are not in the United States or acting for the account or benefit of a person in the United States (**Eligible Shareholders**). Certain Eligible Shareholders who are custodians holding Shares on behalf of certain beneficiaries are also invited to participate in the SPP Offer on the terms and conditions set out in the SPP Offer booklet.

Eligible Shareholders may apply for New Shares under the SPP Offer in parcels valued at \$5,000, \$10,000, \$15,000, \$20,000, \$25,000 or \$30,000. Any applications received under the SPP Offer will be scaled back or declined if the aggregate amount subscribed for under the SPP Offer exceeds \$30,000.

The SPP Offer allows Eligible Shareholders to purchase New Shares on the same terms as the Company's recent share placement to professional and sophisticated investors as announced on 25 September 2025. Further details regarding the SPP Offer have also been announced to the ASX and are available on ASX's website.

**How to Apply**

To apply for the New Shares under the SPP Offer, please follow the instructions in the SPP Offer booklet and your personalised application from (**Application Form**). Full details of the SPP Offer and how to participate are contained in the terms and conditions set out in the SPP Offer booklet and Application Form available at <https://investor.automic.com.au/#/home>.

PKD will not be printing or dispatching hard copies of the SPP Offer Document or Application Forms, unless specifically requested by an Eligible Shareholder. Instead, an electronic copy of the SPP Offer Document and your personalised Application Form can be accessed using your Holder Identification Number (HIN) or Securityholder Reference Number (SRN) (as per your latest Holding Statement) and your postcode at the following link: <https://investor.automic.com.au>. Further instructions regarding your accessing your Application form are provided on page 4.

The SPP Offer Document is also available on the Company's website: [www.parkdgroup.com](http://www.parkdgroup.com).

Shareholders should read the SPP Offer booklet and any supplementary documents in full prior to making an application under the SPP Offer. Your application under the SPP Offer must be made by making payment in accordance with the personalised payment instructions on your Application Form. Your acceptance of the SPP Offer should be made using Automic's online facility or by following the payment instructions. You do not have to return your Application Form if you have made payment by BPAY or EFT.

Once an application has been made it cannot be revoked. **The SPP Offer opens on Tuesday, 30 September 2025 and will close at 5:00pm (AWST) on Friday, 10 October 2025 (unless varied or extended).**

#### **Offer Price of Shares to be issued under the SPP Offer**

Eligible Shareholders have the opportunity to subscribe for up to a maximum of \$30,000 worth of New Shares at the offer price of \$0.03 per New Share (**Offer Price**). The Offer Price represents a discount of 14.3% to PKD's closing Share price on the ASX on Monday, 22 September 2025 (being the last day on which PKD Shares traded before the SPP Offer was announced) and a ~12% discount to the volume weighted average price over the last five days on which PKD Shares traded immediately prior to announcement of the SPP Offer.

#### **Oversubscriptions, Scale Back and Early Closure**

The Company is seeking to raise up to \$120,000 (before costs) under the SPP Offer. The SPP Offer is not underwritten.

**If the Company receives applications in excess of \$120,000, the Directors may, in their absolute discretion, decide to increase acceptances in the event of oversubscriptions, subject to the ASX Listing Rules and applicable law, however the Company also reserves the right to close the SPP Offer early and/or to scale back applications for New Shares in accordance with the terms and conditions contained in the SPP Offer booklet.** Any excess funds will be returned to applicants without interest. If there is a scale back, you may receive less than the parcel of New Shares for which you have applied.

**Accordingly, Eligible Shareholders who want to participate in the SPP Offer are strongly encouraged to act promptly in regard to the SPP Offer in order to avoid possible disappointment.**

## Key dates – SPP Offer

| Event   | Date   |
|---|--|
| Record Date (5.00pm AWST)   | 24 September 2025                                  |
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| Dispatch of Offer Document to Eligible Shareholders<br>Offer opening date                       | 30 September 2025                                  |
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| Commencement of trading of New Shares   | 20 October 2025                                    |

*Note: This timetable is indicative only and subject to change. PKD reserves the right to alter the above dates at any time, including amending the period for the SPP Offer or accepting late applications, either generally or in particular cases, at its discretion and without notice to you, subject to the ASX Listing Rules, the Corporations Act 2001 (Cth) (Corporations Act) and any other applicable rules. The commencement of trading and quotation of New Shares is subject to ASX confirmation.*

## Additional Information

The SPP Offer is made in accordance with ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 and therefore does not require a prospectus for the purposes of Chapter 6D of the Corporations Act.

If you would like to participate in the SPP Offer, your application must be completed by making payment for an amount of \$5,000, \$10,000, \$15,000, \$20,000, \$25,000 or \$30,000 on or before the closing date of the SPP Offer, being 5:00pm (AWST) on Friday, 10 October 2025 (unless varied or extended) by following the instructions below or in accordance with the personalised payment instructions on the [Application Form](#).

To download your Application Form you have the following 3 choices:

|  |  |
|--|--|
| <p><b>I already have an online account with the Automic Share registry</b></p>                             | <ul style="list-style-type: none"> <li>• Please visit <a href="https://investor.automic.com.au">https://investor.automic.com.au</a></li> <li>• Select: “Existing Users Sign In”.</li> <li>• Once you have successfully signed in, click on “Documents and Statements”.</li> <li>• Download the Offer Document and Application Form.</li> <li>• Submit your payment using the payment details provided on your Application Form.</li> </ul>   |
| <p><b>I don’t have an online account with Automic – but wish to register for one</b></p>                   | <ul style="list-style-type: none"> <li>• Please visit <a href="https://investor.automic.com.au/#/signup">https://investor.automic.com.au/#/signup</a></li> <li>• Select: “ParkD Limited” from the dropdown list in the ISSUER field.</li> <li>• Enter your holder number HIN or SRN (from your latest Holding Statement).</li> <li>• Enter your Postcode (Aust only) or Country of Residence (if not Australia).</li> <li>• Tick box “I am not a robot”, then Next and Complete prompts.</li> <li>• Once you have successfully signed in, click on “Documents and Statements”.</li> <li>• Download the Offer Document and Application Form.</li> <li>• Submit your payment using the payment details provided on your Application Form.</li> </ul> |
| <p><b>I don’t have an online account with Automic – but want to use Automic for the SPP Offer only</b></p> | <ul style="list-style-type: none"> <li>• Please visit <a href="https://investor.automic.com.au/#/loginsah">https://investor.automic.com.au/#/loginsah</a></li> <li>• Select: “ParkD Limited” from the dropdown list in the ISSUER field.</li> <li>• Enter your holder number HIN or SRN (from your latest Holding Statement). Enter your Postcode (Aust only) or Country of Residence (if not Australia). Tick box “I am not a robot”, then Access.</li> <li>• Once you have successfully signed in, click on “Documents and Statements”.</li> <li>• Download the Offer Document and Application Form.</li> <li>• Submit your payment using the payment details provided on your Application Form.</li> </ul>                                      |

If you have any questions in relation to the SPP Offer or would like to request for a hard copy of the Offer Document and Application Form, please contact Automic at 1300 288 664 (within Australia) or +61 2 9698 5414 (international) between 6:30am to 5:00pm (AWST) on business days, or via email at [corporate.actions@automicgroup.com.au](mailto:corporate.actions@automicgroup.com.au) or consult your financial or other professional adviser.

Yours sincerely,

**Bronte Howson**  
Chairman

We hope you will think about the environment and support the Company through reducing paper usage by electing to receive communications by email.

If you would like to receive electronic communications from the Company in the future, please update your communication elections online by scanning the QR code or visit: <https://investor.automic.com.au/#/home>.



Not for release to US wire services or distribution in the United States

**PARKD Limited**  
**(ACN 615 443 037)**

**Share Purchase Plan Offer Document**

This Offer Document comprises the terms and conditions of the PARKD Limited (ACN 615 443 037) **(Company)** 2025 Share Purchase Plan **(Offer)** and are binding on any shareholder providing a completed online or paper application form **(Application Form)** and/or application monies to the Company.

**1. Offer**

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The Offer is an invitation to Eligible Shareholders (as defined in paragraph 2 below) to apply for fully paid ordinary shares in the Company **(Shares)** up to a maximum subscription of A\$30,000 at an issue price of A\$0.03 per Share **(New Shares)**.

The Offer is made on the same terms and conditions to all Eligible Shareholders.

The Offer is non-renounceable.

**2. Eligibility**

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You are eligible to apply for New Shares **(Eligible Shareholder)** if:

- (a) your registered address in the Company's register of members is in Australia or, subject to the restrictions described in paragraphs 15 and 16 below, New Zealand.
- (b) you were registered as a holder of Shares as at 5.00pm (AWST) on 24 September 2025; and
- (c) you are not in the United States or acting for the account or benefit of a person in the United States.

**3. Issue Price**

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The issue price for each New Share under the Offer is A\$0.03 per New Share **(Issue Price)**.

In accordance with the requirements of *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 (ASIC Instrument 2019/547)*, the Company notes that:

- (a) On the last trading day immediately prior to the announcement date of the Offer (being 22 September 2025), the closing price of the Shares traded on the Australian Securities Exchange **(ASX)** was A\$0.035 per New Share. The Issue Price is a ~14.3% discount to that closing price.
- (b) The volumed weighted average market price **(VWAP)** of the Company's Shares over the last 5 trading days up to and including 22 September 2025 was A\$0.0336 **(5 Day VWAP)**. The Issue Price represents a ~12% discount to the 5 Day VWAP.

- (c) The Issue Price is less than the market price of Shares during a 'specified period' in the 30 days before the date of the Offer (such specified period being the 5 Day VWAP).
- (d) The market price of Shares in the Company may rise and fall between the date of the Offer and the date that any New Shares under this Offer.
- (e) By making an application under the Offer, each Eligible Shareholder will be acknowledging that although the Issue Price is at a discount, Shares are a highly speculative investment and the price of Shares on the ASX may change between the date of the Company announcing the Offer and the date of issue of New Shares under the Offer. The Share prices may rise or fall and the price of Shares might trade below or above the Issue Price. There can be no guarantee that trading prices will be sustained.

In accordance with ASX Listing Rule 7.2 Exception 5, the Issue Price is equal to or greater than 80% of the volume weighted average price for the 5 days in which trading in Shares occurred before the date of announcement of the Offer.

The Board recommends that you obtain your own financial and taxation advice in relation to the Offer and consider price movements of Shares in the Company prior to making an application under this Offer.

## 4. Number of New Shares

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### 4.1 Application amount

- (a) If you are an Eligible Shareholder, you can apply for up to a maximum of A\$30,000 worth of New Shares. Eligible Shareholders can select one of the following alternatives:

| Offer | Value     | Number of New Shares |
|-------|-----------|----------------------|
| A     | A\$5,000  | 166,666              |
| B     | A\$10,000 | 333,333              |
| C     | A\$15,000 | 500,000              |
| D     | A\$20,000 | 666,666              |
| E     | A\$25,000 | 833,333              |
| F     | A\$30,000 | 1,000,000            |

- (b) If your application is accepted, the Company will divide the value of your application money by the Issue Price in order to determine the number of New Shares which, subject to Scale Back (as defined in paragraph 4.3(c) below), will be issued to you. If the Company receives an amount that does not equal one of the parcel amounts specified in the table above, the Company will apply the dollar amount of the payment to the highest designated parcel that is less than the amount of the payment and refund the excess application money (without interest) to the Eligible Shareholder.

- (c) No fractions of New Shares will be issued. Where the determination of the entitlement to New Shares results in a fraction of New Shares, such fraction shall be rounded down to the nearest whole New Share.

#### 4.2 A\$30,000 maximum

In order to comply with ASIC Instrument 2019/547, the maximum value of New Shares each Eligible Shareholder (irrespective of the size of their shareholding) may apply for under the Offer is A\$30,000 (including through joint holdings, multiple registered holdings or any holding in which they have a beneficial interest). This limit will apply even if you receive more than one offer from the Company (for example, because you are a joint holder of Shares or because you hold more than one shareholding under separate share accounts).

The Company reserves the right to issue to an Eligible Shareholder fewer New Shares than the number applied for, for whatever reason, including to avoid the possible subscription of over A\$30,000 worth of New Shares by an Eligible Shareholder (including through joint holdings, multiple registered holdings or any holding in which they have a beneficial interest).

#### 4.3 Maximum number of New Shares to be issued and Scale Back policy

- (a) **Maximum amount:** In accordance with ASX Listing Rule 7.2 Exception 5, the total number of New Shares must not exceed 30% of the number of Shares currently on issue (**ASX Limit**). Subject to the ASX Limit, the Company reserves the right to determine the amount it raises through the Offer. At this stage, the maximum amount raised under the Offer will be capped at a total of A\$120,000 (before costs), being a maximum of 4,000,000 New Shares. However, the Company reserves the right to change this cap at its discretion by announcement to the ASX (subject to the ASX Limit).
- (b) **Oversubscriptions:** The Board reserves the right to accept oversubscriptions above A\$120,000, subject to compliance with the ASX Listing Rules and the Corporations Act in its sole and absolute discretion.
- (c) **Scale Back:** The Board reserves the right to reject or scale back any applications in whole or in part at its absolute discretion (**Scale Back**). If there is a Scale Back, you may not receive all the New Shares for which you have applied. The Company may in its absolute discretion determine to apply the Scale Back to the extent and in the manner it sees fit, which may include taking into account a number of factors including, but not limited to:
  - (i) the size of your shareholding at the Record Date;
  - (ii) the extent to which you have sold or purchased Shares since the Record Date;
  - (iii) whether you have multiple registered holdings;
  - (iv) the date on which your application was made; and
  - (v) the total number of applications and New Shares subscribed for by Eligible Shareholders.
- (d) **Return of excess application monies:** In the event of a Scale Back, your application monies may be greater than the value of New Shares issued to you under the Offer, in which case the excess application monies will be refunded to you, without interest, by direct credit deposit to your nominated bank account paid in Australian dollars.

Shareholders are encouraged to update their bank details on their Automic Investor Portal by visiting <https://investor.automic.com.au>.

## 5. Participation costs

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You must pay the issue price per New Share and any fees or charges incurred by you in completing the Application Form, for example, bank fees or fees of professional advisors. No commission is payable by the Company on the issue of the New Shares and no brokerage applies.

## 6. Rights attaching to New Shares

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The rights attaching to the New Shares are contained in the Constitution of the Company (which is available for inspection at the registered office of the Company during the period of the Offer).

The New Shares will be issued on the same terms and rank equally in all respects with the Company's existing Shares on issue.

## 7. Quotation of New Shares

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The Company will apply for the New Shares to be quoted on ASX in accordance with the timetable in paragraph 13 below.

If the New Shares are not quoted on ASX, the New Shares will not be issued and application monies will be refunded (without interest).

## 8. Allotment of New Shares

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Subject to these terms and conditions, the New Shares will be allotted as soon as possible after the Offer closing date. The Company will send or cause to be sent to you a holding statement in due course.

## 9. Payment for New Shares

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All amounts in this Offer Document are expressed in Australian dollars.

Eligible Shareholders may participate in the Offer by applying as per the instructions on their personalised Application Form, which is accessible via the Offer website at <https://investor.automic.com.au> (using your Securityholder Reference Number (**SRN**) or Holder Identification Number (**HIN**) and postcode). Payment can then be made via BPAY® (for Eligible Shareholders with an eligible Australian bank account) or electronic funds transfer (EFT).

Eligible Shareholders who pay via BPAY® or EFT are not required to return an Application Form.

If you are unable to access the Offer website to download the Application Form, please contact the Company's Share Registry on 1300 288 664 (within Australia) or +61 2 9698 5414 (outside Australia), between 6:30am to 5:00pm (AWST) on business days, to obtain a copy of this Offer Document and a personalised Application Form.

If you make a payment by BPAY® or EFT (as applicable), you are taken to make the certifications, representations and warranties described in this Offer Document. Payment by cheque, cash or money orders will not be accepted.

Please note that your financial institution may apply limits on the use of your BPAY® or EFT (as applicable) and that you should make enquiry about the limits that apply in your personal circumstances.

If you do not provide the exact amount, the Company reserves the right to issue you a lesser number of New Shares and (if necessary) return a portion of your funds. No interest will be paid on money returned

## 10. Risks

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New Shares are a speculative investment, and the market price may change between the dates you apply for New Shares and the date of issue of New Shares to you. Accordingly, the value of New Shares applied for may rise or fall.

This Offer Document is not a prospectus and does not require the type of disclosures required under the *Corporations Act 2001* (Cth) for a disclosure document. You must rely on your own knowledge of the Company, previous disclosures made by the Company to ASX, and, if necessary, consult your professional advisor when deciding whether or not to participate in the Offer.

The terms and conditions of the Offer should be read in conjunction with the Company's continuous and periodic disclosures given to ASX, which are available on ASX's website at [www.asx.com.au](http://www.asx.com.au) (under the Company's code "PKD") and the Company's website (<https://www.parkdgroup.com/>).

## 11. Privacy

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By receiving completed Application Forms under the Offer, the Company collects personal information about shareholders. The Company will use this information for the purposes of processing applications and updating the records of the Company. The Company may disclose it for such purposes to the Share Registry, agents, contractors and third party service providers, including mailing house and professional advisors, and to ASX and regulatory authorities. Unless required by law, the Company will not disclose the personal information for another purpose without the consent of the shareholder.

Except as stated by law, shareholders are able to access, upon request, their personal information held by the Company. For further information about how we manage your personal information or if you wish to obtain a copy of the Company's Privacy Policy, please contact us.

## 12. Use of funds

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The Board presently intends that the funds raised from the Offer, will be applied primarily towards:

- (a) establishing the East Coast prefabrication facility, including site securing, fit-out costs and installation of production equipment. Initial working capital will support the commencement of operations including staff recruitment, inventory of key materials and establishment of quality control processes, the details of which are set out in the Company's announcement dated 25 September 2025; and

(b) general working capital and expenses of the Offer.

As with any intended budget or use of funds, this is a statement of current intentions as at the date of the Offer. Intervening events and new circumstances have the potential to affect the manner in which the funds are ultimately applied. The Board reserves the right to alter the way the funds are applied on this basis.

## 13. Timetable

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The key dates in relation to this Offer are summarised below.

| <b>Event</b>  | <b>Date</b>  |
|---|--|
| Record Date (5.00pm AWST)   | 24 September 2025                                  |
| Announcement of Offer   | 25 September 2025                                  |
| Dispatch of Offer Document to Eligible Shareholders<br>Offer opening date                       | 30 September 2025                                  |
| Offer closing date (5.00pm AWST)  | 10 October 2025                                    |
| Announcement of Offer results<br>Issue of New Shares<br>Application for quotation of New Shares | (before 12.00pm Sydney time) on<br>17 October 2025 |
| Commencement of trading of New Shares   | 20 October 2025                                    |

These above dates are indicative only. The Company may vary the dates and times of the Offer by lodging a revised notice with ASX.

New Shares to be issued under the Offer will be issued as soon as practicable after the Offer closing date. Application for quotation on ASX of the New Shares will be made immediately following the issue of those Shares.

## 14. Joint holders and multiple registered holdings

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If you are a joint holder of existing Shares, you are taken to be a single registered holder of existing Shares for the purposes of determining whether you are an Eligible Shareholder and joint holders are entitled to participate in the Offer in respect of that single holding only. If as joint holders, you receive more than one offer under the Offer due to multiple identical holdings, you may still only contribute a maximum of A\$30,000 in applying for New Shares.

## 15. Custodians

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Eligible Shareholders who hold Shares as a “custodian” (as defined in ASIC Instrument 2019/547) (**Custodian**) may participate in the Offer on behalf of one or more persons whom the

Custodian holds Shares on behalf of (**Custodian Beneficiaries**). If a Custodian applies for New Shares on behalf of a Custodian Beneficiary, the Company may not issue New Shares to the Custodian under the Offer with a total application price exceeding A\$30,000 in any 12 month period, unless the Custodian provides the Company with a notice in writing certifying the following matters required by ASIC Instrument 2019/547 section 8(3) (**Custodian Certificate**):

- (a) either or both of the following:
  - (i) that the Custodian holds the Shares on behalf of one or more persons that are not custodians (**Participating Beneficiaries**); or
  - (ii) that another custodian (**Downstream Custodian**) holds beneficial interests in Shares on behalf of a Participating Beneficiary, and the Custodian holds the Shares to which those beneficial interests relate on behalf of the Downstream Custodian or another Custodian,  
  
on the Record Date and that each Participating Beneficiary has subsequently instructed the following persons:
    - (iii) where sub-paragraph (a)(i) applies – the Custodian; and
    - (iv) where sub-paragraph (a)(ii) applies – the Downstream Custodian, to apply for New Shares under the Offer on their behalf;
- (b) the number of Participating Beneficiaries;
- (c) the name and address of each Participating Beneficiary;
- (d) that each Custodian and Custodian Beneficiary is not in the United States and it is not acting for the account or benefit of a person in the United States, and that the Custodian has not sent any materials relating to the Offer to any person in the United States;
- (e) in respect of each Participating Beneficiary:
  - (i) where sub-paragraph (a)(i) applies – the number of Shares that the Custodian holds on their behalf; and
  - (ii) where sub-paragraph (a)(ii) applies – the number of Shares to which the beneficial interests relate;
- (f) in respect of each Participating Beneficiary:
  - (i) where sub-paragraph (a)(i) applies – the number or the dollar amount of New Shares they instructed the Custodian to apply for on their behalf; and
  - (ii) where sub-paragraph (a)(ii) applies – the number or the dollar amount of New Shares they instructed the Downstream Custodian to apply for on their behalf;
- (g) there are no Participating Beneficiaries in respect of which the total of the application price for the following exceeds A\$30,000:
  - (i) the New Shares applied for by the Custodian under the Offer in accordance with the instructions referred to in sub-paragraphs (e) and (f); and
  - (ii) any other Shares issued to the Custodian in the 12 months before the application as a result of an instruction given by them to the Custodian or the

Downstream Custodian to apply for Shares on their behalf under an arrangement similar to the Offer;

- (h) that a copy of this offer was given to each Participating Beneficiary; and
- (i) where sub-paragraph (a)(ii) applies – the name and address of each Custodian who holds beneficial interests in the Shares held by the Custodian in relation to each Participating Beneficiary, and that each Custodian's address is located in Australia or, subject to the restrictions in paragraph 16, New Zealand.

For the purposes of ASIC Instrument 2019/547 you are a 'Custodian' if you provide a custodial or depository service in relation to shares of a body or interests in a registered scheme and who:

- (a) holds an Australian financial services licence covering the provision of a custodial or depository service;
- (b) is exempt from the requirement to hold an Australian financial services licence covering the provision of a custodial or depository service;
- (c) holds an Australian financial services licence covering the operation of an IDPS or is a responsible entity of an IDPS-like scheme;
- (d) is a trustee of a self-managed superannuation fund or a superannuation master trust; or
- (e) is a registered holder of shares or interests in the class and is noted on the register of members of the body or scheme as holding the shares or interests on account of another person.

If you hold Shares as a trustee or nominee for another person or persons but are not a Custodian as defined above, you cannot participate for beneficiaries in the manner described above. In this case, the rules for multiple single holdings (see paragraph 4.2 above) apply.

Custodians should request a Custodian Certificate when making an application on behalf of Participating Beneficiaries. To request a Custodian Certificate and if you would like further information on how to apply, you should contact the Company's Share Registry on 1300 288 664 (within Australia) or +61 2 9698 5414 (outside Australia) between 6:30am to 5:00pm on business days during the Offer period.

Custodians may not participate in the Offer on behalf of, and may not distribute this Offer Document or any other document relating to the Offer to, any person in the United States or any other jurisdiction in which it would be unlawful to distribute.

The Company reserves the right to reject any application for Shares to the extent it considers that the application (whether alone or in conjunction with other applications) does not comply with these requirements. The Company reserves the right to reject applications in accordance with these Terms and Conditions.

## 16. Foreign offering restrictions

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### 16.1 Distribution

This document does not constitute an offer of Shares in any jurisdiction in which it would be unlawful, and has been prepared for distribution in Australia and, subject to the restrictions outlined below, New Zealand, and may not be released or distributed elsewhere. In particular,

this document does not constitute an offer to sell, or a solicitation of an offer to buy, any Shares in the United States. The Shares have not been, and will not be, registered under the US Securities Act of 1933 (the **US Securities Act**) or the securities laws of any state or other jurisdiction of the United States. Accordingly, the Shares may not be offered or sold, directly or indirectly, to any person in the United States, except in transactions exempt from, or not subject to, registration under the US Securities Act and applicable US state securities laws. Persons in the United States may not, directly or indirectly, participate in the Offer.

## 16.2 New Zealand

The New Shares are not being offered to the public within New Zealand other than to existing shareholders of the Company with registered addresses in New Zealand to whom the offer of the New Shares is being made in reliance on the Financial Markets Conduct (Incidental Offers) Exemption Notice 2021.

This document has been prepared in compliance with Australian law and has not been registered, filed with or approved by any New Zealand regulatory authority under the Financial Markets Conduct Act 2013. This document is not a product disclosure statement under New Zealand law and is not required to, and may not, contain all the information that a product disclosure statement under New Zealand law is required to contain.

## 16.3 Custodians

The Company is not required to determine, and will not determine, the identity or residence of any beneficial owners of Shares. Each Custodian will need to determine for itself whether its beneficiaries are eligible to participate in the Offer.

## 17. No financial advice

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This Offer Document does not provide financial advice and has been prepared without taking account of any person's investment objectives, financial situation or particular needs. You should consider the appropriateness of participating in the Offer having regard to your own investment objectives, financial situation or particular needs. Shareholders should seek independent financial and taxation advice before making any investment decision in relation to these matters.

## 18. Acknowledgement

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By making an application under the Offer, you:

- (a) irrevocably and unconditionally agree to the terms and conditions of the Offer and the terms and conditions of the Application Form and agree not to do any act or thing that would be contrary to the spirit, intention or purpose of the Offer;
- (b) warrant that all details and statements in your application are true and complete and not misleading;
- (c) agree that your application will be irrevocable and unconditional (that is, it cannot be withdrawn even if the market price of the Shares is less than the Issue Price);
- (d) warrant that you are an Eligible Shareholder and are eligible to participate in the Offer;
- (e) acknowledge that no interest will be paid on any application monies held pending the issue of New Shares under the Offer or subsequently refunded to you for any reason;

- (f) acknowledge that the Company and its officers and agents, are not liable for any consequences of the exercise or non-exercise of its discretions referred to in these terms and conditions;
- (g) if you are applying on your own behalf (and not as a Custodian), acknowledge and agree that:
  - (i) you are not applying for New Shares with an application price of more than A\$30,000 under the Offer (including by instructing a Custodian to acquire New Shares on your behalf under the Offer); and
  - (ii) the total of the application price does not exceed A\$30,000 for the following:
    - (A) the New Shares the subject of the application;
    - (B) any other New Shares issued to you under the Offer or any similar arrangement in the 12 months before the application (excluding Shares applied for but not issued);
    - (C) any other New Shares which you have instructed a Custodian to acquire on your behalf under the Offer; and
    - (D) any other Shares issued to a Custodian in the 12 months before the application as a result of an instruction given by you to the Custodian to apply for Shares on your behalf under an arrangement similar to the Offer;
- (h) if you are a Custodian and are applying on behalf of a Participating Beneficiary on whose behalf you hold Shares, acknowledge and agree that:
  - (i) you are a Custodian (defined above);
  - (ii) you hold Shares (directly or indirectly) on behalf of one or more Participating Beneficiaries;
  - (iii) you held Shares on behalf of the Participating Beneficiary as at the Record Date who has instructed you to apply for New Shares on their behalf under the Offer;
  - (iv) each Participating Beneficiary on whose behalf you are applying for New Shares has been given a copy of this Offer Document;
  - (v) the application price for the New Shares applied for on behalf of the Participating Beneficiary, and any other Shares applied for on their behalf under a similar arrangement in the previous 12 months (excluding Shares applied for but not issued), does not exceed A\$30,000; and
  - (vi) the information in the Custodian Certificate submitted with your Application Form is true, correct and not misleading;
- (i) agree to be bound by the constitution of the Company (as amended from time to time);
- (j) acknowledge that none of the Company, its advisers or agents, has provided you with any financial product or investment advice or taxation advice in relation to the Offer, or has any obligation to provide such advice;

- (k) authorise the Company, and its officers and agents, to correct minor or easily rectified errors in, or omissions from, your Application Form and to complete the Application Form by the insertion of any missing minor detail;
- (l) represent that you are not in the United States nor subscribing for Shares for the account or benefit of a person in the United States;
- (m) acknowledge that the New Shares have not been, and will not be, registered under the US Securities Act or the securities laws of any state or other jurisdiction of the United States and, accordingly, the New Shares may not be offered or sold in the United States except in transactions exempt from, or not subject to, the registration requirements of the US Securities Act and any other applicable securities laws;
- (n) acknowledge that the New Shares will only be offered and sold outside the United States in “offshore transactions” (as defined in and in reliance on Regulation S under the US Securities Act);
- (o) if in the future you decide to sell or otherwise transfer the New Shares, you will do so in a regular way on ASX where neither you nor any person acting on your behalf know, or have reason to know, that the sale has been pre-arranged with, or that the purchaser is, a person in the United States; and
- (p) have not distributed this Offer Document or any other documents relating to the Offer to, any person in the United States or elsewhere outside Australia and New Zealand (other than in compliance with paragraphs 15 and 16). Failure to comply with these restrictions may result in violations of applicable securities laws.

## 19. Additional provisions

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### 19.1 Amendments

The Company may amend the terms of the Offer at any time. Any material amendments will be announced to the ASX.

### 19.2 Termination

The Company may terminate or otherwise withdraw the Offer at any time. Any termination or withdrawal will be announced to the ASX, and any application monies received will be refunded without interest.

### 19.3 Interpretation

The Company may act or omit to act in relation to the Offer (including applying the terms of the Offer) in its absolute discretion. The Company may settle any difficulty of question of fact or interpretation in relation to the Offer in any matter it thinks fit, whether generally or in relation to any participant, application or New Share. The Company’s decision will be conclusive and binding. The Company reserves the right to waive strict compliance with the terms of the Offer. The Board or any delegate may exercise the powers of the Company under the terms of the Offer.

Holder Number:

Record Date:  
**5:00pm (AWST) on  
24 September 2025**

## SHARE PURCHASE PLAN APPLICATION FORM

**OFFER CLOSES 5:00PM (AWST) ON 10 OCTOBER 2025 (WHICH MAY CHANGE WITHOUT NOTICE)**

This offer entitles each Eligible Shareholder in PARKD Limited (ASX: PKD) ("PARKD" or the "Company") to apply for fully paid ordinary shares in the Company up to a maximum subscription of A\$30,000 at an issue price of A\$0.03 per Share (**New Shares**) (**Offer**).

**IMPORTANT:** The terms and conditions of the Offer are set out in the Share Purchase Plan Offer Document dated 30 September 2025. The Offer Document contains important information about the New Shares. Before applying for New Shares, you should read the Offer Document carefully. This Application Form should be read in conjunction with the Offer Document.

### 1 SUBSCRIPTION

Eligible Shareholder may subscribe for any one of the following parcels (*subject to a maximum band or any scale back*) described below by paying the applicable Subscription Amount in accordance with the payment instructions in section 2 of this Application Form:

|         | Subscription Amount | Number of New Shares |
|---------|---------------------|----------------------|
| Offer A | A\$5,000 (minimum)  | 166,666              |
| Offer B | A\$10,000           | 333,333              |
| Offer C | A\$15,000           | 500,000              |
| Offer D | A\$20,000           | 666,666              |
| Offer E | A\$25,000           | 833,333              |
| Offer F | A\$30,000 (maximum) | 1,000,000            |

### 2 PAYMENT - YOU CAN PAY BY BPAY® OR ELECTRONIC FUNDS TRANSFER (EFT)

Payments must be made in Australian dollars via BPAY or EFT. You do not need to return this Application Form.

#### Option A – BPAY



**Biller Code:**

**Ref:**

Mobile & Internet Banking – BPAY®

Make this payment from your cheque or savings account.

**Note:** Please ensure you use the BPAY details stated above as they are unique for each Offer. Your BPAY reference number or unique entitlement reference number will process your payment for your application for New Shares electronically.

#### Option B – Electronic Funds Transfer (EFT)

Funds are to be deposited in AUD currency directly to following bank account:

**Account name:**

**Account BSB:**

**Account number:**

**Swift Code:**

**Your unique reference number:**

**IMPORTANT:** You must quote your **unique reference number** as your payment reference/description when processing your EFT payment. Failure to do so may result in your funds not being allocated to your application and New Shares subsequently not issued.

### 3 ELECT TO RECEIVE COMMUNICATIONS ELECTRONICALLY

If you have received this Application Form by post, you have not provided your email address or elected to receive all communications electronically.

**We encourage you to elect to receive shareholder communications electronically to:**

- Help the Company reduce its printing and mailing costs.
- Receive investor communications faster and more securely.
- Help the environment through the need for less paper.

**SCAN THE QR CODE TO VISIT**  
[HTTPS://INVESTOR.AUTOMIC.COM.AU](https://investor.automic.com.au)  
**AND UPDATE YOUR COMMUNICATION PREFERENCE**



# INSTRUCTIONS FOR COMPLETION OF THIS APPLICATION FORM

The right to participate in the Offer is optional and is offered exclusively to all Shareholders (including Custodians) who are registered as holders of fully paid ordinary shares in the capital of the Company on the Record Date with a registered address in Australia and New Zealand (**Eligible Shareholders**).

If the Company rejects or scales-back an application or purported applications, the Company will return to the Shareholder the relevant application monies, without interest.

## HOW TO APPLY FOR NEW SHARES UNDER THE OFFER

### 1 Subscription

As an Eligible Shareholder, you can apply for up to a maximum of A\$30,000 worth of New Shares. Eligible Shareholders can select one of the parcels prescribed overleaf.

In order to comply with ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547, the maximum value of New Shares each Eligible Shareholder (irrespective of the size of their shareholding) may apply for under this Offer is A\$30,000 (including through joint holding(s), multiple share accounts or any holding in which they have a beneficial interest(s)). This limit will apply even if you receive more than one offer from the Company (for example, because you are a joint holder of Shares or because you hold more than one shareholding under separate share accounts).

If the Company receives an amount that does not equal one of the amounts specified overleaf the Company may accept the payment at their discretion and refund any excess application monies (without interest) to the Eligible Shareholder. If the Company receives a subscription of over A\$30,000 worth of New Shares by an Eligible Shareholder through multiple applications or joint holdings, the Company may refund any excess application monies (without interest) to the Eligible Shareholder.

Any application made under the Offer is not guaranteed to result in the Eligible Shareholder receiving any New Shares that have been applied for. Applications may be scaled back at the absolute discretion of the Company.

### 2 Payment

**By making a payment via BPAY or EFT, you agree that it is your responsibility to ensure that funds are submitted correctly and received by Automic Share Registry by the Closing Date and time. Payment must be received by the Share Registry by 5:00pm (AWST) on the Closing Date.**

**It is your responsibility to ensure your CRN or unique payment reference is quoted, as per the instructions in Section 2. If you fail to quote your CRN or unique payment reference correctly, Automic may be unable to allocate or refund your payment. If you need assistance, please contact Automic.**

**Payment by BPAY:** You can make a payment via BPAY if you are the holder of an account with an Australian financial institution that supports BPAY transactions. To BPAY this payment via internet or telephone banking, use your reference number on this form. Multiple acceptances must be paid separately.

**Payment by EFT:** You can make a payment via Electronic Funds Transfer (EFT). Multiple acceptances must be paid separately. Please use your unique payment reference on this form. This will ensure your payment is processed correctly to your application electronically.

Applicants should be aware of Automic's financial institution's cut-off-time, their own financial institution's cut-off time and associated fees with processing a funds transfer. It is the Applicant's responsibility to ensure funds are submitted correctly by the Closing Date and time, including taking into account any delay that may occur as a result of payments being made after 5:00pm (Sydney time) and/or on a day that is not a business day (payment must be made to be processed overnight). You do not need to return this form if you have made payment via BPAY or EFT. Your reference number will process your payment to your application electronically and you will be deemed to have applied for such New Shares for which you have paid.

### 3 Elect to receive communications electronically

As a valued shareholder, the Company encourages shareholders to elect to receive their shareholder communications electronically. This will ensure you receive all future important shareholder communications in a faster and more secure way and reduce the environmental footprint of printing and mailing.

## IMPORTANT INFORMATION

- This is an important document which requires your immediate attention. If you are in any doubt as to how to deal with this Application Form, please consult a professional adviser.
- If you do not wish to purchase New Shares under the Offer, there is no need to take action.
- Please ensure you have read and understood the terms and conditions of the Offer in the Offer Document accompanying this Application Form and this section entitled "Important Information" before making payment by BPAY or EFT.
- The offer for New Shares under the Offer is non-renounceable. Applications can only be accepted in the name printed on the Application Form.
- If you are a custodian, trustee or nominee within the meaning of "Custodian" as defined in ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547, you must complete and submit an additional certificate that contains further certifications and details (**Custodian Certificate**) that must be provided before your application will be received. The Custodian Certificate can be obtained by contacting the Share Registry on the telephone number set out below. Applications received by Custodians that are not accompanied by the Custodian Certificate will be rejected. A completed Custodian Certificate must be emailed to: [custodialcertificates@automicgroup.com.au](mailto:custodialcertificates@automicgroup.com.au), failure to do so will result in the Application being rejected.
- For applicants that are not required to complete the Custodian Certificate, by making payment by BPAY or EFT, you certify that the aggregate of the payment paid by you for:
  - the parcel of New Shares indicated on this Application Form; and
  - any other Shares applied for by you, or which you have instructed a custodian to acquire on your behalf under the Offer or any other similar arrangement in the 12 months prior to making payment by BPAY or EFT does not exceed A\$30,000.
- The maximum subscription limitation of A\$30,000 will apply even if you have received more than one Application Form (whether in respect of a joint holding or because you have more than one holding under separate security accounts).
- You are not guaranteed to receive any New Shares that you have applied for and the Company may, in its absolute and sole discretion:
  - scale back any applications made; and
  - reject your application, without limit.
- By making payment of application monies, you certify that:
  - you wish to apply for New Shares under the Offer as indicated on this Application Form and acknowledge that your application is irrevocable and unconditional;
  - you received a copy of the Offer Document and you have read and understood the terms and conditions of the Offer;
  - you agree to be bound by the Constitution of the Company and the terms and conditions in the Offer Document;
  - you agree to accept any lesser number of New Shares than the number of New Shares applied for; and
  - you are not in the United States and are not acting for the account or benefit of a person in the United States and have not sent any offering materials relating to the Offer to any person in the United States.

**If you require further information about the Offer, please contact Automic on 1300 288 664 (within Australia), +61 2 9698 5414 (international) between 6:30am and 5:00pm (AWST) on business days or email [corporate.actions@automicgroup.com.au](mailto:corporate.actions@automicgroup.com.au).**