

# ASX Release

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## Completion of Tranche 1 of Placement and Cleansing Notice

30 September 2025

PARKD Limited (ASX:PKD) ("**PARKD**" or the "**Company**") advise of the completion of Tranche 1 of the share placement of raising approximately \$607,604 (before costs), priced at \$0.03 per share (the "Placement") as announced to ASX on 25 September 2025.

For further details of the A\$0.78 million two tranche Placement, including use of funds, refer to the announcement and Appendix 3B lodged with ASX on 25 September 2025.

A total of 20,253,469 ordinary fully paid shares were issued to professional and sophisticated investors pursuant to the Company's 15% placement capacity under Listing Rule 7.1 and 10% additional capacity under Listing Rule 7.1A.

Tranche 2 of the Placement to raise approximately \$172,500 (before costs), is subject to shareholder approval at a general meeting to be held in early November.

A cleansing notice is attached to this announcement regarding the issue of the abovementioned securities.

### **Share Purchase Plan (SPP)**

As advised on 25 September 2025, eligible PARKD share shareholders, on the record date, being 24 September 2025, will also be provided with the opportunity to subscribe for additional shares in the Company at A\$0.03 per share, being the same price as the Placement. Eligible shareholders will be entitled to subscribe for up to \$30,000 worth of new shares.

The SPP will open on 30 September 2025 and close on 10 October 2025, with new shares under the SPP expected to be issued on or before 17 October 2025. The timing is indicative only and may be subject to change at the discretion of the Company and in compliance with the ASX Listing Rules and Corporations Act.

*This announcement has been approved for release by the Board of Directors.*

[ENDS]

For further information, please contact:

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## **ABOUT PARKD LTD**

PARKD is a technology-enabled building solutions business, operating in Australia as a specialist building solutions consultant and as a general building contractor. Its core IP is utilised in the Companies prefabricated construction solution, the PARKD Car Park Structural System, specifically developed for commercial and industrial application.

PARKD has intellectual property rights to aspects of an innovative lightweight concrete “modular” carparking system. The modular aspect of the system and the minimising of structural weight provides the ability to relocate the car park or adapt it to parking demands by adding or subtracting to the structural levels of the car park.

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## **CLEANSING NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT**

30 September 2025

PARKD Limited (ASX: PKD) (the **Company**) confirms that it has issued 20,253,469 fully paid ordinary shares (**Shares**) relating to a placement at \$0.03 per Share. An Appendix 2A regarding the issue of these Shares has also been released today.

The Company also hereby provides notification in accordance with paragraph 7(f) of the *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 (ASIC Instrument)*. The Company is offering fully paid ordinary shares under a Share Purchase Plan (**SPP**) to raise up to \$120,000 (before costs)<sup>1</sup>. The SPP is being offered in accordance with the ASIC Instrument and an SPP offer booklet is intended to be dispatched to eligible shareholders of the Company on 30 September 2025.

### **Notice pursuant to Section 708A(5)(e) of the Corporations Act 2001 (Cth) (Act)**

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Act. By giving this notice, the Shares noted in the Appendix 2A will fall within the exemption in section 708A(5) of the Act.

The Company advises that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is being given under sections 708A(5)(e) of the Act;
- (c) as at the date of this notice, the Company has complied with:
  - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
  - (ii) sections 674 and 674A of the Act, as they apply to the Company; and
- (d) as at the date of this notice, there is no information that is “excluded information” within the meanings of sections 708A(7) and 708A(8) of the Act.

This announcement was authorised for release by the Board of the Company.

Kevin Hart

Company Secretary

<sup>1</sup> If applications under the SPP Offer exceed A\$120,000, the Directors may, in their absolute discretion, decide to increase acceptances in the event of oversubscriptions, subject to the ASX Listing Rules and applicable law, however PARKD also reserves the right to close the SPP Offer early and/or undertake a scale back of applications for New Shares in accordance with the terms and conditions set out in the SPP Offer booklet.